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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**WHARF**

*Established 1886*

**Wharf REIC Finance (BVI) Limited**

*(Incorporated in the British Virgin Islands with limited liability)  
(the "Issuer")*

**U.S.\$450,000,000 2.375 per cent. Guaranteed Notes due 2025  
(the "2025 Notes") (Stock Code: 40211)**

**and**

**U.S.\$300,000,000 2.875 per cent. Guaranteed Notes due 2030  
(the "2030 Notes", together with the 2025 Notes, the "Notes") (Stock Code: 40212)**

**Issued under the Issuer's U.S.\$3,000,000,000 Medium Term Note Programme**

**guaranteed by**

**Wharf Real Estate Investment Company Limited**

**九龍倉置業地產投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**Stock Code: 1997**

**(the "Guarantor")**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**HSBC      Bank of China (Hong Kong)      BOC International      DBS Bank Ltd.      Mizuho Securities      SMBC Nikko**

*Joint Bookrunner and Joint Lead Manager*

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Issuer's U.S.\$3,000,000,000 Medium Term Note Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 11 December 2019, the pricing supplement in respect of the 2025 Notes dated 28 April 2020 and the pricing supplement in respect of the 2030 Notes dated 28 April 2020. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 8 May 2020.

7 May 2020

*As at the date of this announcement, the directors of the Issuer are Mr. Stephen T. H. Ng, Mr. Kevin C. Y. Hui and Mr. Peter Z. K. Pao.*

*As at the date of this announcement, the directors of the Guarantor are Mr. Stephen T. H. Ng, Ms. Doreen Y. F. Lee, Mr. Paul Y. C. Tsui, Ms. Y. T. Leng and Mr. Kevin C. Y. Hui, together with four Independent Non-executive Directors, namely Mr. Alexander S. K. Au, Hon. Andrew K. Y. Leung, Mr. R. Gareth Williams and Professor E. K. Yeoh.*