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星美控股

SMI HOLDINGS GROUP LIMITED

星美控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 198)

**WINDING UP BY THE COURT
AND APPOINTMENT OF PROVISIONAL LIQUIDATOR**

Pursuant to an Order of the Honourable Mr. Justice Harris dated 7 May 2020, the Company was ordered to be wound up and the Official Receiver was appointed as the Provisional Liquidator of the Company.

Trading on the Stock Exchange in the shares of the Company, which was suspended with effect from 9:00 a.m. on 3 September 2018, remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as appropriate.

If the shareholders of the Company have any query about the implications of the winding-up order described above, they should obtain appropriate professional advice.

McKenna Phyllis

**Official Receiver & Provisional Liquidator of
SMI Holdings Group Limited (In Liquidation)**

Hong Kong, 8 May 2020

As at the date of this announcement, the Board of Directors comprises seven Directors, including Mr. Kenneth Jack Shang and Mr. Zhang Yong as executive Directors, Mr. Jason Chia-Lun Wang and Mr. Peter Torben Jensen as non-executive Directors and Mr. Pang Hong, Mr. Li Fusheng and Mr. Wong Shui Yeung as independent non-executive Directors