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Future Bright Mining Holdings Limited

高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2212)

UPDATE ON THE ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2019

Reference is made to the announcements of Future Bright Mining Holdings Limited (the “**Company**”) dated (i) 26 March 2020 in relation to the publication of the preliminary unaudited annual results of the Company for the year ended 31 December 2019 (the “**2019 Preliminary Results Announcement**”) and (ii) 28 April 2020 in relation to the expected time of publication of the annual report of the Company for the year ended 31 December 2019. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the 2019 Preliminary Results Announcement.

AUDITORS’ AGREEMENT ON THE 2019 ANNUAL RESULTS

As stated in the 2019 Preliminary Results Announcement, the annual results of the Company for the year ended 31 December 2019 (the “**2019 Annual Results**”) contained therein had not been agreed by the Company’s auditors as required under Rule 13.49(2) of the Listing Rules due to the delay in the audit procedures resulting from the COVID-19 outbreak in the PRC.

The Board hereby announces that the financial figures in respect of the Company’s consolidated statement of financial position, consolidated statement of profit or loss and other comprehensive income and the related notes thereto for the year ended 31 December 2019 as set out in the 2019 Preliminary Results Announcement have been compared by the Company’s auditor, Ernst & Young, to the amounts set out in the Company’s audited consolidated financial statements for the year and the amounts were found to be in agreement. Save as disclosed above, the annual results of the Company for the year ended 31 December 2019 and all other information contained in the 2019 Preliminary Results Announcement remain unchanged.

AUDIT COMMITTEE

The Audit Committee has reviewed the audited consolidated financial statements of the Company for the year ended 31 December 2019. The same was approved by the Board on 12 May 2020.

SCOPE OF WORK OF ERNST & YOUNG

The work performed by Ernst & Young in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants and consequently no assurance has been expressed by Ernst & Young on the 2019 Preliminary Results Announcement or this announcement.

PUBLICATION OF ANNUAL REPORT

As the auditing process for the 2019 Annual Results has been completed, the Company expects to despatch the 2019 Annual Report to its Shareholders on or before 15 May 2020.

By Order of the Board
Future Bright Mining Holdings Limited
Li Yuguo
Executive Director

Hong Kong, 12 May 2020

As at the date of this announcement, the executive Directors are Mr. Li Yuguo, Mr. Liu Yan Chee James, Mr. Lyu Bin, Mr. Rao Dacheng and Ms. Yang Xiaoqiu; the non-executive Director is Mr. Yang Xiaoqiang (the vice chairman); and the independent non-executive Directors are Mr. Chen Xun, Mr. Zhang Yijun, Prof. Lau Chi Pang JP and Ms. Liu Shuyan.