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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$2,000,000,000**

**Champion MTN Limited**

*(incorporated in the Cayman Islands with limited liability)*

*as Issuer*

**Guaranteed Medium Term Note Programme**

Guaranteed by

**HSBC Institutional Trust Services (Asia) Limited**

*(incorporated in Hong Kong with limited liability)*

in its capacity as trustee, and with recourse limited to the assets, of

**ChampionREIT**

**冠君產業信託**

**Champion Real Estate Investment Trust**

*(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*

**(Stock Code: 2778)**

Managed by

**Eagle Asset Management**

**Eagle Asset Management (CP) Limited**

*(incorporated in Hong Kong with limited liability)*

*(in its capacity as manager of Champion Real Estate Investment Trust)*

Joint Arrangers  
**DBS Bank Ltd.**  
**Mizuho Securities**  
**ICBC International**  
**CMB International**

Dealers

**DBS Bank Ltd.**  
**ICBC International**  
**Agricultural Bank of China Limited Hong Kong Branch**  
**Bank of China (Hong Kong)**  
**BNP PARIBAS**  
**China Construction Bank (Asia)**  
**Commerzbank**  
**Goldman Sachs (Asia) L.L.C.**  
**ICBC (Asia)**  
**OCBC Bank**  
**Standard Chartered Bank**  
**UOB**

**Mizuho Securities**  
**CMB International**  
**ANZ**  
**Barclays**  
**BofA Securities**  
**Citigroup**  
**Deutsche Bank**  
**HSBC**  
**Morgan Stanley**  
**SMBC Nikko**  
**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,000,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”) of Champion MTN Limited and for the listing of, and permission to deal in, any notes issued thereunder within 12 months after 12 May 2020 to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 12 May 2020. The listing of the Programme is expected to become effective on or about 13 May 2020.

Hong Kong, 13 May 2020

As at the date of this announcement, the board of directors of Champion MTN Limited comprises:

Dr. Lo Ka Shui, Ms. Wong Ka Ki, Ada and Ms. Sung Kar Wai

As at the date of this announcement, the board of directors of Eagle Asset Management (CP) Limited comprises:

*Non-executive Directors:*

Dr. Lo Ka Shui (*Chairman*) and Mr. Ip Yuk Keung, Albert

*Executive Director:*

Ms. Wong Ka Ki, Ada (*Chief Executive Officer*)

*Independent Non-executive Directors:*

Mr. Cha Mou Sing, Payson, Mr. Cheng Wai Chee, Christopher, Mr. Ho Shut Kan and Mr. Shek Lai Him, Abraham