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Hilong Holding Limited

海隆控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1623)

SUPPLEMENTAL ANNOUNCEMENT

IN RELATION TO THE COMPLETED OFFER TO PURCHASE FOR CASH ITS OUTSTANDING 7.25% SENIOR NOTES DUE 2020 (ISIN: XS1628314889; COMMON CODE: 162831488; STOCK CODE: 5224)

Reference is made to the announcement of the Company dated September 27, 2019 (the "Announcement") in relation to the offer to purchase for cash its outstanding 7.25% senior notes due 2020 (the "2020 Notes"). Capitalized terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcement.

As of the date of this announcement, after cancellation of the repurchased 2020 Notes, the aggregate principal amount of the 2020 Notes which remains outstanding is US\$165,114,000.

By order of the Board of Hilong Holding Limited ZHANG Jun
Chairman

Hong Kong, May 13, 2020

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Jun and Mr. WANG Tao (汪濤); the non-executive directors are Ms. ZHANG Shuman, Mr. YUAN Pengbin and Dr. YANG Qingli; and the independent non-executive directors are Mr. WANG Tao (王濤), Mr. WONG Man Chung Francis and Mr. SHI Zheyan.

^{*} For identification purposes only