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CHINA SOLAR ENERGY HOLDINGS LIMITED

中國源暢光電能源控股有限公司*

(Provisional Liquidators Appointed)

(Incorporated in Bermuda with limited liability)

(Stock Code: 155)

CLARIFICATION ANNOUNCEMENT

Reference is made to the application proof (the “**Application Proof**”) of the new listing application of China Solar Energy Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) posted on the website of the Stock Exchange of Hong Kong Limited on 10 May 2020.

The Company clarifies that:

1. the Application Proof is not the final listing document and may be updated or revised by the Company from time to time in accordance with the Hong Kong Code on Takeovers and Mergers; and
2. the Application Proof (in particular the disclosures relating to whitewash waiver and special deal) has not been reviewed and approved by the Executive Director of the Corporate Finance Division of Securities and Futures Commission.

For and on behalf of
China Solar Energy Holdings Limited
(Provisional Liquidators Appointed)
Stephen Liu Yiu Keung and Andrew Koo Chi Ho
Joint and Several Provisional Liquidators

Hong Kong, 14 May 2020

As at the date of this announcement, the Board comprises Mr. Xie Xin Ye and Mr. Zhou Wei as executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

* For identification purpose only