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## CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1886)

(Debt Securities Stock Code: 5259)

### QUARTERLY UPDATE ON PROGRESS OF FULFILMENT OF RESUMPTION CONDITIONS AND UPDATE ON THE COURT HEARING

This announcement is made by the board of directors (the “**Board**”) of China Huiyuan Juice Group Limited (the “**Company**”) pursuant to Rule 13.09(2), Rule 13.24A and Rule 13.25 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcements of the Company dated 11 August 2017, 10 September 2017, 22 January 2018, 25 January 2018, 29 March 2018, 19 April 2018, 1 August 2018, 10 August 2018, 31 August 2018, 28 September 2018, 24 October 2018, 6 November 2018, 24 January 2019, 28 January 2019, 1 February 2019, 19 February 2019, 19 March 2019, 7 May 2019, 6 August 2019, 16 August 2019, 16 September 2019, 24 October 2019, 8 November 2019, 2 December 2019, 31 January 2020, 14 February 2020, 28 February 2020, 17 March 2020 and 14 April 2020 (collectively, the “**Prior Announcements**”). Capitalised terms used but not otherwise defined herein shall have the same meanings as those used in the Prior Announcements.

### UPDATE ON FULFILMENT OF RESUMPTION CONDITIONS

As at the date of this announcement, both the Independent Investigation and the Independent Internal Control Review have been completed and disclosed in the announcements of the Company dated 31 January 2020, 28 February 2020 and 14 April 2020.

The Company will provide the Shareholders with further material update in due course and via the quarterly update on its progress of the fulfilment of the Resumption Conditions.

Further, as set out in the Prior Announcements, due to the delay in the publication of the 2017 Annual Results, the publication of the 2018 Interim Results, the 2018 Annual Results, the 2019 Interim Results and the 2019 Annual Results, and the despatch of the 2017 Annual Report, the

2018 Interim Report, the 2018 Annual Report, the 2019 Interim Report and the 2019 Annual Report have also been delayed. The Company will endeavour to publish the 2017 Annual Results, the 2018 Interim Results, the 2018 Annual Results, the 2019 Interim Results and 2019 Annual Results, and despatch the 2017 Annual Report, the 2018 Interim Report, the 2018 Annual Report, the 2019 Interim Report and the 2019 Annual Report as soon as practicable.

## **UPDATE ON THE WINDING UP PETITION AND THE PL APPLICATION**

Reference is specifically made to the announcement of the Company dated 17 March 2020 in which it was disclosed that the hearing of the Winding Up Petition and the PL Application was adjourned to a date to be fixed due to the Pandemic. The Company wishes to update the Shareholders that the hearing of the Winding Up Petition and the PL Application is fixed on 4 August 2020.

Further announcement will be made to update the Shareholders on the development of the relevant court proceedings.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares and debt securities of the Company on the Stock Exchange has been halted since 9:00 a.m. on 3 April 2018 (and automatically converted to suspension thereafter) and will remain suspended until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and debt securities of the Company.**

By Order of the Board  
**China Huiyuan Juice Group Limited**  
**Ju Xinyan**  
*Chairman*

Beijing, 14 May 2020

*As at the date of this announcement, the directors of the Company are Ms. JU Xinyan and Mr. WANG Xinnong as executive directors and Mr. SONG Quanhou, Mr. PAK Wai Keung Martin and Mr. LEE Wen-Chieh as independent non-executive directors.*

\* *For identification purposes only*