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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD GROUP COMPANY LIMITED

(the "Company")

(Incorporated in the British Virgin Islands with limited liability)

**Notice of Redemption in respect of the
U.S.\$200,000,000 7.625 per cent. Senior Perpetual Securities
issued on 15 June 2017
under the U.S.\$1,000,000,000 Medium Term Note Programme
(Stock code: 5222, the "Perpetual Securities")**

Capitalised terms used in this notice that are not otherwise defined have the meaning given to them in the terms and conditions of the Perpetual Securities (the "**Conditions**").

Pursuant to Condition 6(c) of the Perpetual Securities, the Issuer has provided notice to holders of the Perpetual Securities that it has elected to redeem the outstanding Perpetual Securities in whole on 15 June 2020 (the "**First Reset Date**"). The outstanding principal amount of the Perpetual Securities is currently U.S.\$73,770,000. In accordance with the Conditions, the Perpetual Securities will be redeemed on the First Reset Date at the Optional Redemption Price of U.S.\$1,000 per Calculation Amount plus accrued distribution of U.S.\$38.125 per Calculation Amount. The Calculation Amount is U.S.\$1,000.

By Order of the Board
AMTD GROUP COMPANY LIMITED
Calvin Choi
Chairman

15 May 2020

As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Executive Vice Chairman), Mr. GAO, Yu and Dr. Feridun Hamdullahpur.