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**NOTICE ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**AMTD GROUP COMPANY LIMITED**  
(the "Company")

*(Incorporated in the British Virgin Islands with limited liability)*

**U.S.\$200,000,000 7.625 per cent. Senior Perpetual Securities (ISIN: XS1619157859)**  
**(Stock code: 5222) (the "Existing Securities")**

**under the U.S.\$1,000,000,000 Medium Term Note Programme**

**INVITATION BY**



**AMTD INTERNATIONAL INC.**

(NYSE: HKIB / SGX: HKB)

*(Company Registration Number: 347917)*

*(Incorporated in the Cayman Islands as an exempt company on 4 February 2019)*

**(the "Offeror")**

**to the Holders of the Existing Securities to Offer to Exchange  
any and all of their Existing Securities  
for (1) New U.S. Dollar Denominated Fixed Rate Senior Perpetual Securities (the "New U.S.  
Dollar Securities") and/or (2) New Singapore Dollar Denominated Fixed Rate Senior Perpetual  
Securities (the "New Singapore Dollar Securities" and, together with the New U.S. Dollar  
Securities, the "New Securities") to be issued by the Offeror (the "Exchange Offer")**

**SETTLEMENT**

Reference is made to the announcements of the Company on 23 April 2020, 28 April 2020, 6 May 2020 and 7 May 2020 (together, the "**Announcements**"). Unless otherwise defined, capitalised terms in this announcement will have the same meaning as those defined in the Announcements.

The Company and the Offeror hereby announce that on 14 May 2020 (the "**Settlement Date**"), the Offeror has (i) issued and delivered to Holders of Existing Securities accepted for exchange pursuant to the Exchange Offer U.S.\$38,920,000 in aggregate principal amount of New U.S. Dollar Securities and S\$14,740,000 in aggregate principal amount of New Singapore Dollar Securities and (ii) made or procured payment to Holders of Existing Securities accepted for Exchange the Accrued Distribution Amount and Cash Rounding Amount (if applicable). Further to the Exchange Offer, the outstanding principal amount of the Existing Securities is U.S.\$73,770,000.

By Order of the Board

**AMTD GROUP COMPANY LIMITED**

**Calvin Choi**

Chairman

14 May 2020

*As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Executive Vice Chairman), Mr. GAO, Yu and Dr. Feridun Hamdullahpur.*

## OFFEROR

**AMTD International Inc.**  
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## LEGAL ADVISERS

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as to English Law*

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*To the Joint Dealer Managers  
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*Any questions or requests for assistance or additional copies of the Exchange Offer Memorandum may be directed to the Information and Exchange Agent and any questions regarding the terms of the Exchange Offer may be directed to either of the Joint Dealer Managers listed below.*

## INFORMATION AND EXCHANGE AGENT

### **D.F. King Limited**

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