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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

FURTHER DELAY IN DESPATCH OF CIRCULAR

**MAJOR TRANSACTION –
PROPOSED ACQUISITION OF PROPERTIES ON
NOS. 93 AND 95 CATCHICK STREET, HONG KONG**

References are made to the announcement issued by Eminence Enterprise Limited (the “**Company**”) dated 6 April 2020 in relation to, among other things, the proposed acquisition of properties on Nos. 93 and 95 Catchick Street, Hong Kong and the announcement of the Company dated 29 April 2020 in relation to the delay in despatch of the circular (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the announcement dated 29 April 2020, the Company intended to despatch the circular on or before 15 May 2020 to the Shareholders containing, among other things, (i) further details of the Acquisition; (ii) financial information of the Enlarged Group; (iii) an independent property valuation report on the Sites, the Success Mark Property and the Catchick Street Properties; and (iv) a notice convening the SGM.

As additional time is required to finalise the information to be included in the circular, the time for the despatch of the circular will be further extended to a date on or before 29 May 2020.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 15 May 2020

As at the date hereof, the board of Directors comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive Directors; Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.