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星美控股

SMI HOLDINGS GROUP LIMITED

星美控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 198)

(In Liquidation)

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Reference is made to the announcements of SMI Holdings Group Limited (the “**Company**”) dated 15 April 2019, 12 June 2019, 2 July 2019, 30 July 2019, 12 August 2019 and 3 March 2020 in relation to winding-up petitions against the Company, and the announcement of the Company dated 8 May 2020.

APPOINTMENT OF JOINT AND SEVERAL LIQUIDATORS

Pursuant to a Regulating Order of the Honourable Mr. Justice Harris dated 12 May 2020, Ms. Hou Chung Man, Anita and Mr. Kan Lap Kee, Terry, both of SHINEWING Specialist Advisory Services Limited., were appointed as Joint and Several Liquidators of the Company.

CONTINUED SUSPENSION OF TRADING IN SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 September 2018 and will remain suspended until further notice. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

The Company will make further announcements as and when appropriate.

If the shareholders of the Company have any query about the implications of the winding-up order described above, they should obtain appropriate professional advice.

For and on behalf of
SMI Holdings Group Limited
(In Liquidation)
Hou Chung Man
Kan Lap Kee
Joint and Several Liquidators
acting as agents of the Company without
personal liabilities

Hong Kong, 15 May 2020

As at the date of this announcement, the Board of Directors comprises seven Directors, including Mr. Kenneth Jack Shang and Mr. Zhang Yong as executive Directors, Mr. Jason Chia-Lun Wang and Mr. Peter Torben Jensen as non-executive Directors and Mr. Pang Hong, Mr. Li Fusheng and Mr. Wong Shui Yeung as independent non-executive Directors