

22 May 2020

Voluntary general offer

Disclosure of dealings in the shares of Clear Media Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Ever Harmonic Global Limited	21 May 2020	Purchase	62,000	\$7.1200	474,760,959	87.6427%

End

Note:

Ever Harmonic Global Limited is the Offeror.

Dealings were made for its own account.



Ever Harmonic Global Limited is ultimately owned by City Lead Developments Limited. City Lead Developments Limited is held as to 40% by Forward Elite Holdings Limited (傑發控股有限公司), 30% by Antfin (Hong Kong) Holding Limited, 23% by JCDecaux Innovate Limited and 7% by China Wealth Growth Fund III L.P.. Forward Elite Holdings Limited (傑發控股有限公司) is wholly owned by Mr. Han Zi Jing. Antfin (Hong Kong) Holding Limited is indirectly wholly owned by 浙江螞蟻小微金融服務集團股份有限公司 (Ant Small and Micro Financial Services Group Co., Ltd.*). JCDecaux Innovate Limited is indirectly wholly owned by JCDecaux SA. China Wealth Growth Fund III L.P.'s general partner is JT China Wealth Management Limited and its sole limited partner is Empyrean Management (Hong Kong) Limited (九天管理(香港)有限公司).

The resultant balance includes the number of shares tendered for acceptance under the Share Offer up to 4:00 pm on 21 May 2020.