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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Tencent 腾讯**  
**TENCENT HOLDINGS LIMITED**  
**騰訊控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 700)**

**Global Medium Term Note Programme  
with Maximum Limit at US\$20 Billion by  
Tencent Holdings Limited  
(the “Programme”)**

***Arrangers***

**BofA Securities**

**Deutsche Bank**

***Dealers***

**Bank of China**

**BofA Securities**

**(Hong Kong)**

**Deutsche Bank**

**HSBC**

Application has been made by Tencent Holdings Limited (the “Company”) to The Stock Exchange of Hong Kong Limited for the listing of the Programme within a period of 12 months from 25 May 2020 whereby the notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 25 May 2020. The listing of the Programme will become effective on 26 May 2020.

25 May 2020

*As at the date of this announcement, the directors of the Company are:*

*Executive Directors:*

Ma Huateng and Lau Chi Ping Martin;

*Non-Executive Directors:*

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

*Independent Non-Executive Directors:*

Li Dong Sheng, Iain Ferguson Bruce, Ian Charles Stone, Yang Siu Shun and Ke Yang.