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CIL Holdings Limited

華建控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 00479)

APPLICATION FOR REVIEW BY THE LISTING COMMITTEE

Reference is made to the announcement (the “**Announcement**”) made by CIL Holdings Limited (the “**Company**”) dated 18 May 2020 in relation to, among other things, the Stock Exchange’s notice of proceeding to cancel the Company’s listing. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, pursuant to the Letter, in view of the Decision, the Company is required to submit a resumption proposal to demonstrate that it has a sufficient level of operations and assets as required by Rule 13.24 of the Listing Rules. If the Company fails to submit a viable resumption proposal, the Stock Exchange will proceed with cancellation of the Company’s listing. It was further disclosed in the Announcement that under Rule 2B.06(1) of the Listing Rules, the Company has the right to have the Decision referred to the Listing Committee for review.

APPLICATION FOR A REVIEW BY THE LISTING COMMITTEE

On 26 May 2020, the Company filed an application for a review by the Listing Committee in relation to the Decision.

Further announcements will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules. Shareholders who have any queries about the implications of the Stock Exchange’s notice of proceeding to cancel the Company’s listing are advised to obtain appropriate professional advice.

By Order of the Board
CIL Holdings Limited
Ke Jun Xiang
Chairman

Hong Kong, 26 May 2020

As at the date of this announcement, the Board comprises 4 executive directors, namely Mr. Ke Jun Xiang (Chairman and Chief Executive Officer), Mr. Wilson Wong (Deputy Chairman), Ms. Lo Yuen Chung and Mr. Fu Daoding; 2 non-executive directors, namely Mr. Chow Yeung Tuen, Richard and Mr. Li Chung Kai, Philip; and 3 independent nonexecutive directors, namely Mr. Chan Siu Kay, Mr. Choi Chin Yu and Dr. Chow Ho Wan Owen.

* For identification purpose only