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## **Announcement of Results of Meeting by**



**濱海投資有限公司  
BINHAI INVESTMENT COMPANY LIMITED**

*(incorporated in Bermuda with limited liability)  
(the “Issuer”)*

**(Stock Code: 2886)**

**to holders of the U.S.\$300,000,000 4.45 per cent. Bonds due 2020**

**(ISIN: XS1720887758)**

**to approve certain modifications to the Terms and Conditions of the Bonds  
and the transaction documents relating to the Bonds**

***Solicitation Agent***

**Guotai Junan International**

***Information and Tabulation Agent***

**D.F. King Limited**

This announcement is made by the Issuer pursuant to Rule 37.47B(a) of the Listing Rules.

Reference is made to the announcement of the Issuer dated 24 April 2020 (the “**Announcement**”) in relation to the consent solicitation to Beneficial Owners of the Bonds to consider and, if thought fit, pass the Extraordinary Resolution, at a meeting of the holders of the Bonds (the “**Meeting**”), for modifications to the Terms and Conditions and the Original Letter of Support in respect of the Bonds. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

The Issuer hereby gives notice to Bondholders that the Extraordinary Resolution in respect of the Bonds set out in the Consent Solicitation Memorandum dated 24 April 2020 (the “**Consent Solicitation Memorandum**”) was passed at the Meeting held on 26 May 2020. The Supplemental Trust Deed will be executed and the Amended and Restated Letter of Support will be issued on or about 28 May 2020 to implement the modifications referred to in the Extraordinary Resolution.

Payment of the Consent Fee in respect of the Bonds shall be made on the Consent Fee Payment Date which is expected to be 4 June 2020.

### **Questions / Further Information**

Beneficial Owners having questions regarding this announcement may contact the Solicitation Agent or the Information and Tabulation Agent at:

*Solicitation Agent*

**Guotai Junan Securities (Hong Kong) Limited:** by e-mail at [dcm.yjjiang6@gtjas.com.hk](mailto:dcm.yjjiang6@gtjas.com.hk).

*Information and Tabulation Agent*

**D.F. King Limited** at (in Hong Kong): +852 3953 7208; (in London) +44 20 7920 9700 or by e-mail at [binhai@dfkingltd.com](mailto:binhai@dfkingltd.com).

By Order of the Board  
**BINHAI INVESTMENT COMPANY  
LIMITED**  
**GAO Liang**  
*Executive Director*

Hong Kong, 26 May 2020

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, four non-executive Directors, namely, Mr. Wang Gang, Ms. Cao Hong Mei, Ms. Peng Bo and Mr. Yu Ke Xiang, and three independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Mr. Lau Siu Ki, Kevin and Professor Japhet Sebastian Law.*