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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HENDERSON LAND MTN LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

(the “Issuer”)

**Issue of US\$300,000,000 2.375 per cent. Guaranteed Notes due 2025**

(the “Notes”)

(Stock Code: 40227)

**Under the Issuer’s U.S.\$5,000,000,000**

**Medium Term Note Programme**

unconditionally and irrevocably guaranteed by



**恒基兆業地產有限公司**

**HENDERSON LAND DEVELOPMENT COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

(Stock code: 12)

(the “Guarantor”)

***Joint Bookrunners and Joint Lead Managers***

Bank of China  
(Hong Kong)

BOC  
International

DBS  
Bank Ltd.

Daiwa Capital  
Markets Singapore  
Limited

Mizuho  
Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 30 January 2020 and the Pricing Supplement dated 20 May 2020. The listing of the Notes is expected to become effective on 28 May 2020.

27 May 2020

As at the date of this announcement, the Directors of the Issuer are Fung Lee Woon King, Lee King Yue, Lee Ka Shing and Kwok Ping Ho.

As at the date of this announcement, the Directors of the Guarantor are Dr Lee Ka Kit (*Chairman and Managing Director*), Lee Ka Shing (*Chairman and Managing Director*), Dr Lam Ko Yin, Colin (*Vice Chairman*), Dr Lee Shau Kee, Yip Ying Chee, John, Suen Kwok Lam, Fung Lee Woon King, Lau Yum Chuen, Eddie, Kwok Ping Ho and Wong Ho Ming, Augustine as Executive Directors; Lee Pui Ling, Angelina and Lee Tat Man as Non-executive Directors; and Kwong Che Keung, Gordon, Professor Ko Ping Keung, Wu King Cheong, Woo Ka Bui, Jackson, Professor Poon Chung Kwong and Au Siu Kee, Alexander as Independent Non-executive Directors.