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**Yi Hua Holdings Limited**

**益華控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2213)**

## **UPDATE ANNOUNCEMENT IN RELATION TO WINDING UP PETITION**

This announcement is made by Yi Hua Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 26 May 2020 (the “**Announcement**”) in relation to, among others, the petition (the “**Petition**”) dated 25 May 2020 filed by an individual (the “**Petitioner**”) against the Company. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to inform the shareholders and potential investors of the Company that the Company will apply to the High Court for a validation order as soon as is practicable and upon receiving further legal advices from its legal advisers.

On the other hand, the Company has also been in negotiations with the Petitioner to reach a settlement. The Company is working closely with its legal advisers on its further action in respect of the Petition. Further announcement(s) will be made by the Company as and when appropriate in relation to any material development in relation to the Petition.

**Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Yi Hua Holdings Limited**  
**Chen Jianren**  
*Chairman and Executive Director*

Hong Kong, 27 May 2020

*As at the date of this announcement, the executive Directors are Mr. Chen Jianren, Mr. Fan Xinpei, Mr. Leung Wai Kwan, Mr. Wei Chaoling, Mr. Tse Wing York and Mr. Deng Zhipeng; the non-executive Director is Mr. Chen Daren; and the independent non-executive Directors are Mr. Zeng Zhiyi, Mr. Tong I Tony, Mr. Chong Ning and Mr. Huang Jianhang.*