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ZHUHAI HOLDINGS INVESTMENT GROUP LIMITED

珠海控股投資集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00908)

RESTORATION OF PUBLIC FLOAT

References are made to (i) the composite offer and response document jointly issued by the Offeror and the Company dated 17 April 2020 (the “**Composite Document**”) in relation to, among other things, the Offer; (ii) the announcement dated 28 April 2020 jointly issued by the Offeror and the Company in relation to clarification on the Composite Document; (iii) the announcement dated 8 May 2020 jointly issued by the Offeror and the Company in relation to, among other things, the results of the Offer and the public float of the Company; and (iv) the announcement dated 27 May 2020 issued by the Company in relation to the grant of a temporary waiver from strict compliance with minimum public float requirement as required under Rule 8.08(1)(a) of the Listing Rules for a period from 8 May up to 7 August 2020. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Composite Document.

On 27 May 2020, the Board was informed by Mr. Kwok Hoi Hing (“**Mr. Kwok**”), a non-executive Director of the Company, that he has disposed 128,742,000 Shares, representing approximately 9.02% of the total issued share capital of the Company as at the date of this announcement, to several independent third parties on 22 May 2020 (the “**Disposal**”). Following the completion of the Disposal, the shareholding of Mr. Kwok has been reduced from 245,170,000 Shares to 116,428,000 Shares, representing a reduction from approximately 17.17% to approximately 8.15% of the total issued share capital of the Company.

To the best knowledge, information and belief of the Board, having made all reasonable enquiries, immediately following the Disposal and as at the date of this announcement, 433,214,065 Shares were held by the public (as defined under the Listing Rules), representing approximately 30.35% of the total issued share capital of the Company. Accordingly, the minimum public float of the Company has been restored and the Company is in compliance with Rule 8.08(1)(a) of the Listing Rules.

The following table sets out the shareholding structure of the Company (i) immediately prior to the Disposal; and (ii) immediately after the Disposal and as at the date of this announcement:

Shareholder	Immediately prior to the Disposal		Immediately after the Disposal and as at the date of this announcement	
	No. of Shares	Approx.%	No. of Shares	Approx.%
ZJ Holdings (Note 1)	235,200,000	16.47	235,200,000	16.47
Offeror (Note 1)	642,955,109	45.03	642,955,109	45.03
Sub-total of the Concert Group (excluding the Other Concert Parties)	878,155,109	61.50	878,155,109	61.50
Mr. Huang (Note 2)	–	0.00	–	0.00
Mr. Jin (Note 3)	–	0.00	–	0.00
Mr. Ye (Note 4)	–	0.00	–	0.00
Sub-total of the Other Concert Parties	–	0.00	–	0.00
Sub-total of the Concert Group	878,155,109	61.50	878,155,109	61.50
Mr. KWOK Hoi Hing (Note 5)	245,170,000	17.17	116,428,000	8.15
Mr. CHU Yu Lin, David	–	0.00	–	0.00
Mr. Albert HO	–	0.00	–	0.00
Sub-total of other Directors	245,170,000	17.17	116,428,000	8.15
Seller	–	0.00	–	0.00
Other public Shareholders	304,472,065	21.33	433,214,065	30.35
Sub-total of public Shareholders	304,472,065	21.33	433,214,065	30.35
Grand total	1,427,797,174	100.00	1,427,797,174	100.00

Note:

1. 235,200,000 Shares are beneficially held by ZJ Holdings while 642,955,109 Shares are held by the Offeror which is a wholly-owned subsidiary of ZJ Holdings which in turn is wholly owned by the Zhuhai SASAC.
2. Mr. Huang is an executive Director, the chairman of the Board, a former director of ZJ Holdings and a director of one of the subsidiaries of the Zhuhai SASAC.
3. Mr. Jin is an executive Director, the chief executive officer of the Company and a director of ZJ Holdings.
4. Mr. Ye is an executive Director and a director of ZJ Holdings.

5. Immediately prior to the to the Disposal, Mr. KWOK Hoi Hing, a non-executive Director, is beneficially interested in 245,170,000 Shares of which 29,780,000 Shares were held through a company wholly owned by him, Surpassing Investment Limited. Immediately after the Disposal and as at the date of this announcement, the 116,428,000 Shares are directly and beneficially held by Mr. Kwok.

By Order of the Board
Zhuhai Holdings Investment Group Limited
Huang Xin
Chairman

Hong Kong, 28 May 2020

As at the date of this announcement, the Board comprises Mr. HUANG Xin, Mr. ZENG Jianping, Mr. JIN Tao, Mr. YE Yuhong and Mr. LI Wenjun as executive Directors; Datuk Wira LIM Hock Guan (Mr. LIM Seng Lee as his alternate), Mr. KWOK Hoi Hing (Mr. ZHU Minming as his alternate) and Mr. ZOU Chaoyong as non-executive Directors; and Mr. HUI Chiu Chung, Mr. CHU Yu Lin, David, Mr. Albert HO and Mr. WANG Yijiang as independent non-executive Directors.