

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2020			
To : Hong Kong Exchanges	and Cleari	ing Limited			
Name of Issuer China Overseas Property Holdings Limited 1 June 2020					
I. Movements in Authorised	Share Cap	oital			
1. Ordinary Shares					
(1) Stock code : 02669 Description : Ordinary Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ng month_	30,000,000,000	HK\$0.001	HK\$30,000,000	
Increase/(decrease)	_	-		-	
Balance at close of the mon	th _	30,000,000,000	HK\$0.001	HK\$30,000,000	
(2) Stock code :	Descript	ion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month_				
Increase/(decrease)	_				
Balance at close of the mon	th _				

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the er	nd of the month	(State HK\$3	0,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,286,860,460			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	3,286,860,460			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/ivy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/ivy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
	-	-		· -		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/ivy)	(/ /)				
2.	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/ivy)	(/ /) \				
3.	_					
-	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			·			
	(/ /)				
4.	_					
	_					
(/ /)						
Stock code (if listed)				`		
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/ivy)	(/ /)				
	<u>, , , , , , , , , , , , , , , , , , , </u>					
		Total B	B. (Ordina)	ary shares) ice shares)		-
			(C	other class)		-

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	-					
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Stock sode (if listed)	·		·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/ivy))	(/ /)					
2.	-					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		\				
EGM approval date						
(if applicable) (dd/mm/ivy)	(
	(/ /)	_ \				
3.	-					
	_		\			
	=					
Ctools and a (if lintary)	· ——— —		\rightarrow			
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date			\	\		
(if applicable)						
(dd/mm/ivy)	(/ /)					
4.						
	_					
	-					
	-			`		
Stock code (if listed)					$\overline{}$	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					\	
(if applicable)						
(dd/mm/ivy)	(/ /)					
		Т	otal C. (Ordina			- \
				ce shares)		- \
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/ivy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
	1	
	1	
shares (Note 1)	1	
9.16.00 (1.15.0.1)		-
2.		
2.	1	
	-	
shares (Note 1)	-	
Silates (Note 1)		
3.		
J		
charge (Note 1)		
shares (Note 1)		
Total D. (Ordinary abarea)		
Total D. (Ordinary shares)		. \
(Preference shares)		. \
(Other class)		

Otl	ner Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Class of sharesissuable (Note 1)			
		At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/ivy))		
		_		EGM approval date: (/ / (dd/mm/ivy))		
							_
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/ivy))		
				EGM approval date: (/ / (dd/mm/ivy))		
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/ivx))		
				EGM approval date: (/ / (dd/mm/ivy))		
							_
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/ivy))		
				EGM approval date: (/ / (dd/mm/ivy))		
							- \

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares					
				issuable (Note 1)					
		At price :	State currency ———	Issue and allotment date : (dd/mm/ivy)	(/ /)		
				EGM approval date: (dd/mm/ivy)	(/ /)		
				Class of shares					
				repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/ivy)	(/ /)		
				EGM approval date: (dd/mm/ivy)	(/ /)		
				_					_
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/ivy)	(/ /)		
				EGM approval date: (dd/mm/ivy)	(/ /)		
							_		
				Class of shares issuable (Note 1)			\		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/ivy)	(/ /)		
				EGM approval date: (dd/mm/ivy)	(/ /)		

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant thereto as at
		pursuant thereto	close of the
Type of Issue		lifereto	month
Type of issue			
	Class of shares		
	issuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/ivy)		
	FGM approval date: (/ /)		
	EGM approval date: (/ /) (dd/mm/ivy)		
	Class of shares		
	issuable (Note 1)		
10. Other At price : State	Issue and allotment (/ /)		
	date : (dd/mm/ivy)		
	EGM approval date: (/ /) (dd/mm/ivy)		
	•		
	Total E. (Ordinary shares		
	(Preference shares		
	` (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations:

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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	(iv)	all the securities of each class are in all respects identical (Note 3);	
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
_	Remark	ks (if any):	-
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			-
			•
			-
			-
,	Submit	ted by:Wong Yee Wah	
-	Title:	Company Secretary	
		(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.