# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/05/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianhe Chemicals Group Limited	
Date Submitted	01/06/2020	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1619</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	50,000,000,000	0.000001	50,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	0.000001	50,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <b>N/A</b> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	-			
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (US\$): 50,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	24,802,284,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	24,802,284,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of th	e Issuer)			
Particulars of share option scheme including EGM approval date	1	Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
1.Share Option Scheme						
(22/05/2014) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2						
( / / ) shares (Note 1)						
3						
( / / ) shares						
(Note 1)		Tota	IIA. (Ordina) (Preference)	ry shares) ce shares)		
			Ót	her class)	N/A	
Total funds raised durir options (State currency		from exercise	of	Nil		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
2						
( / / ) Stock code (if listed) Class of shares			_			
			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3.	· · · · ·	,	-			
Cube existion price			 - -			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)		)				
4.	( / /	)	_			
						<u> </u>
( / /  ) Stock code (if listed)						
Class of shares			_			
			_			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total I		ary shares)		_
			•	ce shares)		-
			(C	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>	_					
-	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>Nil</u>		
	-	
	-	
2.		
-		
shares (Note 1)		
3.		
·		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	-
(Preference shares)	N/A	-
(Other class)	N/A	-

shares of shares of issuer issuer which issued may be during the issued month pursuant	Oth	ier Movements i	in Issued Sha	ire Capital					
1. Rights issue    At price :    State currency    Issue and allotment date : (dd/nmn/yyyy)    ( / / ) (dd/nmn/yyyy)      2. Open offer    At price :    State currency    Class of shares issuable (Note 1)    Nil    Nil      2. Open offer    At price :    State currency    Class of shares issuable (Note 1)		Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) ( / / )      2. Open offer    At price :    State currency    Class of shares issuable (Note 1)      2. Open offer    At price :    State currency    Issue and allotment date : ( / / / )    ( / / ) ( / / )      3. Placing    At price :    State currency    Class of shares issuable (Note 1)									
1. Rights issue    At price : currency    currency    date : (dd/mm/yyyy)      EGM approval date:    ( / / )    Nil    Nil      2. Open offer    At price : State currency    Issue and allotment date : (dd/mm/yyyy)    Nil    Nil      2. Open offer    At price : State currency    Issue and allotment date : (dd/mm/yyyy)    (/ / )    Nil    Nil      3. Placing    At price : State currency    Class of shares issuable (Note 1)    Nil    Nil    Nil      3. Placing    At price : State currency    Issue and allotment ( / / )    ( / / )    Nil    Nil      4. Bonus issue    Class of shares currency    Issue and allotment ( / / )    Nil    Nil      4. Bonus issue    Issue and allotment ( / / )    Issue and allotment ( / / )    Nil    Nil									
2. Open offer    At price :    State currency    Class of shares	1.	Rights issue	At price :			( / /	)		
Nii    Nii    Nii      2. Open offer    At price : State currency    Class of shares issuable (Note 1)						( / /	)		
2. Open offer    At price :    State currency								Nil	<u>Nil</u>
2. Open offer    At price :    State currency    Issue and allotment date : (d/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)									
2. Open other At price : currency date : (d/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>Nil Nil</u> 3. Placing At price : State currency Issue and allotment ( / / ) Glass of shares Issue and allotment ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) <u>Nil Nil</u> 4. Bonus issue Class of shares issuable (Note 1) Class of shares Issue and allotment ( / / ) Issue and allotment ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )					issuable (Note 1)				
Image: State (dd/mm/yyyy)    Nil    Nil      3. Placing    At price : State currency    Issue and allotment (///) (date : (dd/mm/yyyy))      EGM approval date:    (///) (dd/mm/yyyy)      Nil    Nil      4. Bonus issue    Issue and allotment (///) (date : (dd/mm/yyyy))      EGM approval date:    (///) (dd/mm/yyyy)      State    Issue and allotment (///) (dd/mm/yyyy)      EGM approval date:    (///) (//) (date : (dd/mm/yyyy))	2.	Open offer	At price :			( / /	)		
3. Placing    At price : State currency    Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing    At price : State currency    issue and allotment (///)      Bonus issue    At price : State currency    Issue and allotment (///)      Bonus issue    Class of shares      Issue and allotment (///)    State (///)      Bonus issue    State (///)      Issue and allotment (///)    Issue and allotment (///)      Issue and allotment (///)    I								<u>Nil</u>	<u>Nil</u>
3. Placing    At price :    State currency    Issue and allotment date : (d/mm/yyyy)    ( / / ) (d/mm/yyyy)      EGM approval date:    ( / / ) (d/mm/yyyy)									
Image: Class of shares    Class of shares    Issue and allotment (///) date : (dd/mm/yyyy)    EGM approval date: (//) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	( / /	)		
Nil  Nil    Nil  Nil    Nil  Nil    Class of shares						( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								<u>Nil</u>	Nil
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
<u>Nil</u>					EGM approval date:	( / /	)		
					-			Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			con chicy	EGM approval date: (dd/mm/yyyy)	( / /	)	N PI	
							<u>Nil</u>	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

Type of Issue		No. of new shares of issuer during the pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	<u>Nil</u> Nil
10. Other (Please specify) At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	<u>Nil</u> Nil
	Total E. (Ordinar shares (Preference shares (Other class	š) <u>Nil</u> s) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under role 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

Confirmations under section IV are not applicable because no new security was issued by the Company during the month.

Submitted by: <u>Wei Xuan</u>

Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.