# **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31 May 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Zhongwang Holdings Limited
Date Submitted	1 June 2020

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>1333</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>						
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000						
Increase/(decrease)	Nil	N/A	Nil						
Balance at close of the month	20,000,000,000	0.10	2,000,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A							
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)						
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	capital						
	No. of ordinary shares	Par value (State currency)	capital						

#### 2. Preference Shares

Stock code :	N/A	_Description :		•	n-redeemable ce Shares (unlisted)
		pref	o. of erence ares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close	e of preceding	g month <u>10,000,</u>	000,000	0.10	1,000,000,000
Increase/(decrea	ase)	Ni	l	N/A	Nil
Balance at close	e of the mont	h <u>10,000,</u>	000,000	0.10	1,000,000,000

### 3. Other Classes of Shares

Stock code :	N/A	Descript	_Description :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedi	ng month			
Increase/(decrea	ase)	-		-	
Balance at close	of the mor	ith _			

Total authorised share capital at the end of the month (*HK*\$) :

Ordinary shares: 2,000,000,000 Convertible preference shares: 1,000,000,000

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of convertible preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,449,473,140	N/A	1,619,125,180	N/A		
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A		
Balance at close of the month	5,449,473,140	N/A	1,619,125,180	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	option of issu eme during Ig EGM <u>Movement during the month</u> pursua al date				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme						
Exercise Price: HK\$ 2.00 (17/4/2008)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2. Share option scheme Exercise Price: HK\$ 3.90 (17/4/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	29,400,000
3. Share option scheme Exercise Price: HK\$ 3.93						
( 17/4/2008 ) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	353,500,000
		Tota	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	
Total funds raised d of options (HK\$)	uring the mo	onth from exercis	e 	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				·		
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
	( / /	)				
<u>2.</u>						
	. <u> </u>			·		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3.</u>						
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
Subscription price			<u> </u>			
(if applicable)						
	( / /	)				
4.						
·						
( / / )	·		·			
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		<b></b>	LD (On-line	v oberee)	NT/ 4	
		Total		y shares) e shares)		-
				her class)		-
			(01		11/11	-

Convertibles (i.e. Convertibl	e into Shares of t	he Issuer whic	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Restricted voting non- redeemable convertible	0					
preference shares of a nominal or par value o HK\$0.10 each ("CPS")	f					
		1,619,125,180		1,619,125,180		
	N/A	CPSs	Nil	CPSs	Nil	1,619,125,180
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
	One CPS converti nto one ordinary	ble				
	hare					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(27/12/2013)	)				
<u>2</u> .		<u>,                                     </u>				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) _ Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	N/A	
				ice shares)	N/A N/A	
				ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
2.		
L		
shares (Note 1)		
3		
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	Turno of locuto	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	Nil
				Class of shares				
			04-4-	issuable (Note 1)	( ) )	١		
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	Nil
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency		( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	211	211
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	۸۲٬۱	۲'۱
							Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2.			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		2.711
							Nil	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT'1	N.,1
							Nil	Nil
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	2.11	2.71
							Nil	Nil
				Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT:1	NT:1
							Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital			( / /	)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable <i>(Note 1)</i>				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Total E (Prefei	· ·	ares ares	) Nil ) Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Cui Weiye</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.