

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>31/05/2020</u>
To : Hong Kong Exchanges and Clo	aring Limited
Name of Issuer BI	BI Life Sciences Corporation
Date Submitted 01	/06/2020
I. Movements in Authorised Share	Capital

1. Ordinary Shares

(1) Stock code: 1035 Descri	ption: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A Descri	ption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

Stock code:	N/A	Description :	N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mo	onth			
Increase/(decrease	e)			_	
Balance at close o	of the month				
3. Other Classe	s of Shares				
3. Other Classe Stock code:	s of Shares N/A	Description :	N/A		
			N/A No. of other sees of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A	N clas	To. of other	(State	•
	N/A of preceding mo	N clas	To. of other	(State	•

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	
_	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month				
_	560,522,623	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	560,522,623	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the l	Issuer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date		Movement di	iring the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and		1710 7 01110117 40	ming uit menun		_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HK\$3.23 Ordinary shares (Note 1) 3. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme adopted on 08/12/2014 Granted on 07/09/2018 Exercise Price: HK\$3.89 Ordinary shares (Note 1)	Nil	Nil	<u>Nil</u>	Nil	Nil	Nil

4. Share Option Scheme adopted on 08/12/2014						
Granted on 29/04/2019 Exercise Price:						
HK\$2.48						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)			,	dinary shares)		
			(1101	,		
				(Other class)	N/A	
Total funds raised	during the month	from exercise of	of options			
(State currency)			N	il		

Convertibles (i.e. Convertible in			,		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
						-
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
-						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) Nil		_
				ence shares) $\frac{N/A}{N/A}$		-
			((Other class) N/A	Α.	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man u	inder Share Option Schemes)		
Full pa	rticulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	Shares (Ivote 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

(Other Movements in Iss	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
	-	State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	`			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
_		At maiss. State	Issue and allotment	(/ /)		
3.	Placing	At price : State currency	date : (dd/mm/yyyy)	•			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
l							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		_		
_		At miss. State	(Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : State currency ——	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(, , , , , , ,			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable			
	(Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)		
			N/A	N/A
	Class of shares issuable			
10.04	(Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
	Total E. (Ordina (Preferen (O		es) N/A	
Total increase / (decrease) in ordinary shares during to	the month (i.e. Total of A to E):	(1)	Nil	
Total merease / (decrease) in ordinary shares during	the month (i.e. Total of A to E).			
Total increase / (decrease) in preference shares durin	g the month (i.e. Total of A to F):	(2)	N/A	
Total increase / (decrease) in other classes of shares of			N/A	
(These figures should be the same as the relevant figures)	,)

Remarks (if any):			
Submitted by:	Wang Qisong	_	
	Executive Director	<u> </u>	
(Director, Secreta	ary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.