

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (de	d/mm/yyyy):		31/05/2020				
To : Hong Kong Exchang	es and Clearing	, Limited					
Name of Issuer		-	Huadian Fuxin Energ	y Corporation Lim	ited		
Date Submitted		-	1 June 2020				
I. Movements in Authoris	ed Share Capita	al					
1. Ordinary Shares							
(1) Stock code :	00816	Description	:	H Shar	es		
Balance at close of prece	ding month		No. of ordinary shares <b>2,570,223,120</b>	Par value ( <i>RMB</i> ) <b>1.00</b>	Authorised share capital ( <i>RMB</i> ) <b>2,570,223,120</b>		
Increase/(decrease)		-	0		0		
Balance at close of the m	oonth	-	2,570,223,120	1.00	2,570,223,120		
(2) Stock code :	N/A	Description	:	Domestic S	tic Shares		
			No. of ordinary shares	Par value (RMB)	Authorised share capital ( <i>RMB</i> )		
Balance at close of prece	ding month	-	5,837,738,400	1.00	5,837,738,400		
Increase/(decrease)		-	0		0		
Balance at close of the month		-	5,837,738,400	1.00	5,837,738,400		

### 2. Preference Shares

Stock code :	N/A	Description	:	N/A					
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth		N/A	N/A	N/A				
Increase/(decrease)			N/A		N/A				
Balance at close of the month			N/A	N/A	N/A				

#### 3. Other Classes of Shares

Stock code :	N/A	Description :		N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	N/A	N/A	N/A
Increase/(decrease)			N/A		N/A
Balance at close of the month		-	N/A	A N/A	

Total authorised share capital at the end of the month (RMB):

8,407,961,520

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,570,223,120	5,837,738,400	N/A	N/A		
Increase/(decrease) during the month	0	0	N/A	N/A		
Balance at close of the month	2,570,223,120	5,837,738,400	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during issuer which may be option scheme including the month pursuant issued pursuant EGM approval date thereto thereto as at close of (dd/mm/yyyy) and Movement during the month the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/A N/A N/A N/A N/A N/A ( / / ) shares (Note 1) 2. N/A N/A N/A N/A N/A N/A N/A ( / / ) shares (Note 1) N/A N/A N/A N/A N/A N/A 3. N/A ( / / ) shares (Note 1) Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued Nominal value during the pursuant Description of warrants Exercised Nominal value thereto as at at close of month close of the (Date of expiry - dd/mm/ Currency of preceding during the at close of pursuant nominal value month month month the month thereto yyyy) 1. N/A N/A N/A N/A N/A N/A N/A ( / / ) N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) ( / / )2. N/A N/A N/A N/A N/A N/A N/A ( / / ) Stock code (if listed) N/A Class of shares issuable N/A (*Note* 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) ( | | | )3. N/A N/A N/A N/A N/A N/A N/A ( / / N/A Stock code (if listed) Class of shares issuable N/A (Note 1) Subscription price N/A EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A ( / / ) Stock code (if listed) N/A Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / \_) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/	A				
Class of shares issuable ( <i>Note 1</i> )	N/	'A				
Subscription price	N/					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	 N/	A				
Class of shares issuable ( <i>Note 1</i> )	N/					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	 N/	A				
Class of shares issuable ( <i>Note 1</i> )	N/	A				
Subscription price EGM approval date	N/	A				
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	 N/	A				
Class of shares issuable ( <i>Note 1</i> ) Subscription price	N/					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
				Ordinary shares) eference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	particulars including EGM approval date nm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A
		-	
	( / / )	-	
	shares (Note 1)		
2.	N/A	N/A	N/A
		-	
		-	
	( / / )		
	shares (Note 1)		
3.	N/A	N/A	N/A
	( / / )	-	
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

# Other Movements in Issued Share Capital

Гуре of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )						
			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
2. Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )						
			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
3. Placing	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )						
			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> )						
			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

Гуре of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )						
			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
6. Repurchase of shares			Class of shares repurchased (Note 1)	_					
			Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		)	N/A	N/A
7. Redemption of shares			Class of shares redeemed ( <i>Note 1</i> )						
			Redemption date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
8. Consideration issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )						
			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

ype of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as an close of the month
9. Capital reorganisation			Class of shares issuable ( <i>Note 1</i> )						
C			Issue and allotment date:	(	/	/	)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
10. Other: (Please specify)	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )	_					
			Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		) )	N/A	N/A
			Total E. (Or	dina	ry	share	es)	N/A	
			(Prefe	eren	ce	share	es)	<u>N/A</u>	
				(01	the	r clas	ss)	<u>N/A</u>	
Total increase / (decre	ease) in ordi	nary shares durin	ng the month (i.e. Total of A to E	):				(1)	N/A
								(2)	N/A
Total increase / (decre	ease) in pref	erence shares du	ring the month (i.e. Total of A to	E):				_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							_	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Huang Shaoxiong	
Title:	Chairman of the Board	
	(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.