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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

STATUTORY DEMAND

Reference is made to the announcements of REXLot Holdings Limited (the “**Company**”) dated 10 March 2020 and 29 May 2020. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in such announcement.

On 1 June 2020, the Company received a second statutory demand (the “**Second Statutory Demand**”) from The Bank of New York Mellon, London Branch (the “**Trustee**”), in its capacity as trustee in respect of (i) the Trust Deed dated 28 September 2011 between it (as trustee) and the Company (as issuer) and (ii) the Trust Deed dated 17 April 2014 between it (as trustee) and the Company (as issuer), each as amended and supplemented from time to time.

The Trustee is making a demand for an additional amount of HK\$480,190,789.21 owing under the Bonds in the Second Statutory Demand. Together with the statutory demand dated 28 May 2020, the Trustee has demanded for an aggregate amount of HK\$770,609,876.28. If the Company does not deal with the statutory demands within three weeks after their service on the Company, the Trustee may petition to wind-up the Company.

The Company is seeking professional advice in relation to the two statutory demands and will liaise with the Trustee to resolve the matter. The Company will make further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 1 April 2019 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Woo Ming Wah
Company Secretary

Hong Kong, 1 June 2020

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon; one non-executive director namely Mr. Yuen Wai Ho; and three independent non-executive directors namely, Mr. Chow Siu Ngor, Mr. Wong Hoi Kuen and Mr. Hung Hing Man.