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## **HAITONG INTERNATIONAL SECURITIES GROUP LIMITED**

**海通國際證券集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 665)**

### **ADJUSTMENT TO CONVERTIBLE PRICE OF THE HK\$3,880,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2021**

The Company announces that the Convertible Price of the 2016 CBs has been adjusted from HK\$5.81 per Share to HK\$5.67 per Share with effect from 2 June 2020 as a result of issue of new shares under the second interim dividend of HK4.3 cents per Share for the year ended 31 December 2019 (“**Second Interim Dividend**”) in form of scrip dividend.

References are made to:

- (i) the announcements of Haitong International Securities Group Limited (the “**Company**”) dated 11 October 2016 and 25 October 2016 in relation to the HK\$3,880,000,000 zero coupon convertible bonds due 2021 (the “**2016 CBs**”), and the announcement of the Company dated 25 October 2019 in relation to the adjustment to the conversion price of the 2016 CBs (collectively, the “**CB Announcements**”); and
- (ii) the announcement of the Company dated 24 March 2020 in relation to the annual results of the Company for the year ended 31 December 2019 containing details of the Second Interim Dividend.

Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the CB Announcements.

Notice is hereby given that pursuant to the provisions on adjustment to the price per Convertible Share at which the 2016 CBs may be converted into the Shares (the “**Convertible Price**”) as stated in the terms and conditions of the 2016 CBs, the Convertible Price of the 2016 CBs has been adjusted from HK\$5.81 per Share to HK\$5.67 per Share a result of issue of new shares under the Second Interim Dividend in form of scrip dividend (the “**Adjustment**”).

The Adjustment has become effective from 2 June 2020, being the day of issue of the new shares under the Second Interim Dividend in form of scrip dividend.

The Adjustment has been computed in accordance with clause 6(C)(ii)(B) of the terms and conditions of the 2016 CBs.

All other terms of the 2016 CBs remain unchanged. As at the date of this announcement, the outstanding principal amount of the 2016 CBs is HK\$124,000,000. The 2016 CBs entitle the holders thereof to convert the outstanding 2016 CBs into 21,869,488 Shares after the Adjustment.

By order of the Board  
**Haitong International Securities Group Limited**  
**LIN Yong**  
*Deputy Chairman and Chief Executive Officer*

Hong Kong, 2 June 2020

*As at the date of this announcement, the Board comprises Mr. QU Qiuping (Chairman)\*, Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian\*, Mr. ZHANG Xinjun\*, Mr. William CHAN\*, Mr. TSUI Hing Chuen William\*\*, Mr. LAU Wai Piu\*\*, Mr. WEI Kuo-chiang\*\*, Mr. WAN Kam To\*\* and Ms. LIU Yan\*\*.*

\* *Non-executive Directors*

\*\* *Independent Non-executive Directors*