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*This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated 20 May 2020 (the “**Prospectus**”) issued by Haina Intelligent Equipment International Holdings Limited (the “**Company**”) for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.*

Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Underwriters) shall be entitled, by notice to the Company in writing, to terminate the Public Offer Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 3 June 2020).

*In connection with the Share Offer, Soochow Securities International Brokerage Limited, or any person acting for it, as the stabilising manager (the “**Stabilising Manager**”), may overallocate Shares or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer, being Wednesday, 24 June 2020. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.fjhaina.com within seven days of the expiration of the stabilisation period in compliance with the Securities and Futures (Price Stabilizing) Rules. No stabilising action can be taken to support the price of the Shares for longer than the aforesaid stabilisation period. After this period, no further stabilising action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.*

Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates and time.

Haina Intelligent Equipment International Holdings Limited 海納智能裝備國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

- Total number of Offer Shares : 116,000,000 Shares (subject to the Over-allotment Option)**
- Number of Public Offer Shares : 58,000,000 Shares (as adjusted after reallocation)**
- Number of Placing Shares : 58,000,000 Shares (as adjusted after reallocation and subject to the Over-allotment Option)**
- Offer Price : HK\$1.38 per Offer Share and excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%**
- Nominal value : HK\$0.01 per Share**
- Stock code : 1645**

Sole Sponsor



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers (in alphabetical order)



Joint Lead Managers (in alphabetical order)

