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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CITIC SECURITIES FINANCE MTN CO., LTD.
(incorporated with limited liability in the British Virgin Islands)

US\$500,000,000 1.750 per cent. Guaranteed Notes due 2023
Issue Price: 99.994 per cent. (the “2023 Notes”)
(Stock Code: 40237)

US\$500,000,000 2.000 per cent. Guaranteed Notes due 2025
Issue Price: 99.863 per cent. (the “2025 Notes”)
(Stock Code: 40238)
(together the “Notes”)

Unconditionally and Irrevocably Guaranteed by



中信证券股份有限公司
CITIC Securities Company Limited

(a joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 6030)

under its US\$3,000,000,000 Medium Term Note Programme

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CLSA	Citigroup	Bank of China	HSBC	ICBC (Asia)	J.P. Morgan
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Joint Bookrunners and Joint Lead Managers

SPDB International	ANZ	CMB International	China CITIC Bank International	Mizuho Securities	Standard Chartered Bank
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 25 May 2020 and the pricing supplements dated 27 May 2020. The Notes will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on or about 4 June 2020.

Beijing, the PRC
3 June 2020

As at the date of this announcement, the directors of CITIC Securities Finance MTN Co., Ltd. are Mr. LI Jiong, Mr. ZHANG Dongjun and Ms. ZHOU Yajiang.

As at the date of this announcement, the executive directors of CITIC Securities Company Limited are Mr. ZHANG Youjun and Mr. YANG Minghui; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. ZHOU Zhonghui.