

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/5/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beautiful China Holdings Company Ltd.			
Date Submitted	03/06/2020			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>706</u> Descri	ption : Ordinary		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	120,000,000,000	HK\$0.01	HK\$1,200,000,000
Increase/(decrease)	0	HK\$0.01	0
Balance at close of the month	120,000,000,000	<u>HK\$0.01</u>	HK\$1,200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>I</u>	N/A Des	scription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
3. Other Classes of	Shares			

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		·	
Increase/(decreas	se)				
Balance at close	of the mont	h			

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,200,000,000

### II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,264,435,863	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	9,264,435,863	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option					No. of new shares of	No. of new shares of
scheme					issuer issued during	issuer which may be
including EGM approval					the month pursuant	issued pursuant thereto
date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of					_	
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price of						
HK\$0.24# per share						
under share option						
scheme adopted on						
(23/05/2002)						
ordinary shares	0	0	0	0	0	0
(Note 1)						
2Exercise price of						
HK\$0.1 per share						
under share option						
scheme adopted on						
(13/06/2014)						
ordinary shares	0	0	0	0	0	245,400,000
(Note 1)						
3.N/A						
<u>J.N/A</u>						
shares						
(Note 1)	·					
# Upon the completion of	the rights issue	the exercise pr	ices of the share	ontions and	the number of shares of	erwise to be allotted
and issued upon exercise of						
Company's announcement			ing to the outsu	inding share (	priano wora adjustea (as	
1 5		· · · · · ·	otal A. (Ordin	nary shares)	0	
		-		ence shares)		
			× *	Other class)		
Total funds raised during th	e month from e	xercise of optio		,		
(State currency)			<u>HK\$0</u>			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into	Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Second Tranche A	HK\$	60,000,000	0	60,000,000	0	434,035,966
NS Convertible Bonds	·					
Stock code (if listed) Class of shares	N/A					
	nary shares					
	0.1382					
EGM approval date (if applicable) (dd/mm/yyyy))	(	)				
	HK\$	58,000,000	0	<b>5</b> 9,000,000	0	410 569 101
2 First Tranche B NS Convertible Bonds	НКֆ	58,000,000	0	58,000,000	0	419,568,101
Stock code (if listed) Class of shares	N/A					
	hary shares					
	0.1382					
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	HK\$					
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> ) ordir	nary shares					
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)				·		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordi	nary charas) 0		
				ence shares) <u>0</u>		
				Other class) $\frac{N/A}{N/A}$		

#### For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	

## Other Movements in Issued Share Capital

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Туре	of Issue							
				Class of shares issuable (Note 1)	<u>N/A</u>			
1. Rig	hts issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2. Ope	en offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3. Plac	cing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>	)		
4. Bon	us issue			Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)				

					No. of new shares of issuer issued during the month pursuant thereto	d GEM listed issue No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / / / /		
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / / / /		
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / /		
8.	Consideration issue	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / /		

		For Main Board and GEM listed issuer
		No. of new shares of issuer issued during the month pursuant theretoNo. of new shares of issuer which may be issued pursuant thereto
		as at close of the month
Type of Issue		
	Class of shares issuable $\underline{N/A}$	
9. Capital	( <i>Note 1</i> ) ( / / Issue and allotment	)
reorganisation	date : (dd/mm/yyyy)	)
	EGM approval date: (dd/mm/yyyy)	
	Class of shares issuable $N/A$ ( <i>Note 1</i> )	
10. Other (Please specify) At price : State currency	(/// Issue and allotment	)
(Trease speeny) currency	date : (dd/mm/yyyy) ( / /	)
	EGM approval date: (dd/mm/yyyy)	
	Total E. (Ordinary sha (Preference sha	ares) N/A
		class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):


Submitted by: <u>Tan Shu Jiang</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*