日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Clear Media Limited (Incorporated in Bermuda with limited liability)
Date Submitted	4 June 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00100</u> Descrip	otion :	Clear M	ledia
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.10	100,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	0.10	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	\
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code :	tock code : <u>N/A</u> Descrip		tion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mon	th _			

3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :	otion : N/A				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	onth					
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (HK\$) : _____100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	541,700,500	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
		1.0/7 (
Balance at close of the month	541,700,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	·				issuer issued during the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$9.54				•		
Share option scheme adopted on 13/05/2009						
Ordinary shares	Nil	Nil	1,500,000	Nil	Nil	1,033,322
(Note 1)			1,000,000			1,000,022
2. Exercise Price: HK\$8.99 Share option scheme adopted on 13/05/2009 Ordinary shares	Nil	Nil	599,000	Nil	Nil	Nil
(Note 1) <u>3.</u>						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/7	14/7		1 1/7 (11/71	1.1/7 1
(11010-1)		Tota	al A. (Ordina	rv shares)	Nil	
			(Preferenc	• •	N/A	
			•	her class)	<u> </u>	
Total funds raised d of options (State cu		nth from exerc	· ·	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>)				
Cubeerintien price						
	(/ /)				
<u>4.</u>						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) 0ther class)		-

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer whic	h are to be Liste	ed)		
<u>Class and description</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	- -					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordina	ary shares)	N/A	
				ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		
1.	N/A		
	shares (Note 1)		
2.	N/A		
3	N/A		
0.			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Image: constraint of the state of the s	Ot	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)					Class of shares				
1. Nights issue At price : currency date : (d/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy)				01-1-		())	``		
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
NA N/A State Issue and allotment (1//) N/A N/A						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) (/ /) N/A Issue and allotment (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					(222,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	<u>N/A</u>
 2. Open onel At price currency date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A N/A N/A 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A N/A N/A Class of shares									
EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: Kate : (dd/mm/yyyy) (/ /)					EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(da/mm/yyyy)			N/A	<u>N/A</u>
3. Placing At plice . currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :			(/ /)		
					EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(222,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	
							<u>N/A</u>	<u> </u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Total	E.	(Or	dinar	v	
) sł	nares) <u>N/A</u>	-
			(Prefe			class	/	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

1	i. /\	all the securities of	anah alaga ara in all	I roopooto idontiool	(NI0+0 2).
t	1 V J	and becunities of	each class are in an		(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be
	filed with the Registrar of Companies have been duly filed and that compliance has been made with
	other legal requirements;

- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Tricor Tengis Limited	
Branch Share Registrar ecretary or other duly authorised office	er)
	Branch Share Registrar

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.