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XINGHUA PORT HOLDINGS LTD.

興華港口控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Stock Code: 01990)

CHANGE OF 2020 ANNUAL GENERAL MEETING TO VIRTUAL MEETING

References are made to (1) the circular of Xinghua Port Holdings Ltd. (the “**Company**” and the “**AGM Circular**”, respectively), and (2) the notice of annual general meeting of the Company (the “**AGM**” and the “**Notice of AGM**”, respectively), both dated 15 April 2020, as well as (3) the Company’s announcement dated 4 May 2020 in relation to the postponement of the AGM to Wednesday, 24 June 2020 at 2:00 p.m. (the “**Postponed 2020 AGM**” and the “**Announcement**”, respectively), and the change of book closure period. Capitalized terms used herein have the same respective meanings as those defined in the AGM Circular and the Announcement unless otherwise specified.

NO PHYSICAL ATTENDANCE AT THE POSTPONED 2020 AGM

On 19 May 2020, the MHS announced that Singapore’s circuit breaker measures would be gradually eased from 2 June 2020, and businesses would be allowed to resume activities in a phased manner. In accordance with the MHS’s above announcement, business gatherings or events will not resume until at least phase 3 of the MHS’s easing timeline. As such, it is quite definite that the Company will not be able to conduct the Postponed 2020 AGM as scheduled for Wednesday, 24 June 2020 at 2:00 p.m. as a physical meeting.

The Board hereby announces that the Postponed 2020 AGM will be conducted virtually via electronic means on Wednesday, 24 June 2020 at 2:00 p.m. (the “**Virtual Postponed 2020 AGM**”). The entitled Members and/or their proxies will NOT be able to attend the Virtual Postponed 2020 AGM in person, and can only participate in the Postponed 2020 AGM via electronic means.

The Virtual Postponed 2020 AGM will be broadcast from the Company’s registered office at 7 Temasek Boulevard #16-01 Suntec Tower One Singapore 038987 (the “**Registered Office**”) and only the chairman of the Virtual Postponed 2020 AGM (the “**Chairman of the Meeting**”) will be physically present at the Registered Office. The other Directors (and the representative(s) of the Company’s independent auditor and company secretary) will participate by way of electronic means.

* For identification purpose only

Printed copies of the AGM Circular and the Notice of AGM were mailed to Members on 15 April 2020. Members can also access the AGM Circular and the Notice of AGM on the websites of both the SEHK (www.hkexnews.hk) and the Company (www.xinghuaport.com).

PROXY FORMS

All proposed resolutions as set out in the Notice of AGM remain unchanged for the Virtual Postponed 2020 AGM. The Proxy Form together with the AGM Circular and the Notice of AGM, will remain valid for the Virtual Postponed 2020 AGM.

Members who have not yet returned the Proxy Form(s) but intend to do so should submit the Proxy Form(s) appointing the Chairman of the Meeting as proxy by personal delivery or by post not less than 72 hours before the time fixed for holding the Virtual Postponed 2020 AGM or any adjournment thereof either to the Registered Office or to the Company's Hong Kong share registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F., 148 Electric Road, North Point, Hong Kong.

If a Member has already completed and returned the Proxy Form in accordance with the instructions printed thereon and have appointed the Chairman of the Meeting as proxy, such Proxy Form will remain valid for the Virtual Postponed 2020 AGM and such Member is not required to re-submit the Proxy Form.

Save for the above-mentioned changes, all other information set out in the Notice of AGM, the AGM Circular and the Proxy Form shall remain unchanged.

PARTICIPATION AT THE VIRTUAL POSTPONED 2020 AGM ELECTRONICALLY

Due to the current novel coronavirus disease (“**COVID-19**”) restriction orders in Singapore, Members may participate at the Virtual Postponed 2020 AGM by:

- (a) observing and listening to the Virtual Postponed 2020 AGM proceedings via live audio-visual webcast, where pre-registration is needed by sending an email, not later than 72 hours, to agm@xinghuaport.com for pre-registration. Members should note that the link to join the Virtual Postponed 2020 AGM will be sent out to the pre-registered Members by 2:00 a.m. (Singapore time) on Tuesday, 23 June 2020 (which is 36 hours before the Virtual Proposed 2020 AGM) via email;
- (b) submitting questions 72 hours before the time appointed for holding the Virtual Postponed 2020 AGM by email to agm@xinghuaport.com; and
- (c) appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the Virtual Postponed 2020 AGM.

We wish to remind Members that they will NOT be able to attend the Virtual Postponed 2020 AGM in person, and they can only participate in the Virtual Postponed 2020 AGM via electronic means. The Board will address the pre-submitted questions (if considered by the Chairman of the Meeting, at his/her absolute discretion, to be relevant to the proposed resolutions as set out in the Notice of AGM) at the Virtual Postponed 2020 AGM and will post the replies to these questions by way of an announcement made thereafter on the websites of both the SEHK (www.hkexnews.hk) and the Company (www.xinghuaport.com).

KEY DATES/DEADLINES OF THE REGISTRATION PROCESS

KEY DATES	ACTIONS
<p>From now till 2:00 p.m. (Singapore time) on Sunday, 21 June 2020 (which is 72 hours before the Virtual Postponed 2020 AGM)</p>	<p>Members may pre-register by sending an email to agm@xinghuaport.com for their attendance at the live audio-visual webcast of the Virtual Postponed 2020 AGM proceedings.</p> <p>All emails received will be followed up with an acknowledgement email from the Company.</p>
<p>From Thursday, 18 June 2020 to Wednesday, 24 June 2020 (both days inclusive)</p>	<p>Closure of the Register of Members for determining the entitlement of Members to attend the Virtual Postponed 2020 AGM via electronic means.</p>
<p>On or before 2:00 p.m. (Singapore time) on Sunday, 21 June 2020</p>	<p>Duly completed and signed Proxy Forms to be received by the Company or the Company's Hong Kong share registrar.</p>
<p>By 2:00 p.m. (Singapore time) on Sunday, 21 June 2020</p>	<p>Deadline for Members to:</p> <ul style="list-style-type: none"> – pre-register by email to agm@xinghuaport.com for live audio-visual webcast of the Virtual Postponed 2020 AGM proceedings, and/or – submit questions in advance by email to agm@xinghuaport.com.
<p>By 2:00 a.m. (Singapore time) on Tuesday, 23 June 2020</p>	<p>Following the verification by the Company's Hong Kong share registrar:</p> <ul style="list-style-type: none"> – Members, whose status as shareholders of the Company are authenticated, will receive an email by 2:00 a.m. on Tuesday, 23 June 2020 (the “Confirmation Email”). The Confirmation Email will contain the link to access the live audio-visual webcast of the Virtual Postponed 2020 AGM proceedings. – Members, whose status as shareholders of the Company cannot be authenticated, will be rejected and will not be allowed to attend the Virtual Postponed 2020 AGM proceedings. The Company will send an email informing them of this.
<p>2:00 p.m. (Singapore time) on Wednesday, 24 June 2020</p>	<p>Click on the link in the Confirmation Email to access the live audio-visual webcast of the Virtual Postponed 2020 AGM proceedings.</p>

If Members at any stage of the registration process do not receive an email from the Company by the above deadlines, they should either contact (i) the Company at +65-6305-7388 or by email to agm@xinghuaport.com, or (ii) the Hong Kong share registrar at +852-2153-1688 or by email to srinfo.hk@boardroomlimited.com.

Important reminder: Due to the constantly evolving COVID-19 situation in Singapore, the Company may be required to change its arrangements for the Virtual Postponed 2020 AGM at short notice. Members should check the Company's corporate website (www.xinghuaport.com) or the Company's announcement on SEHK (www.hkexnews.hk) for the latest updates on the status of the Virtual Postponed 2020 AGM.

For and on behalf of
Xinghua Port Holdings Ltd.
Patrick Ng Bee Soon
Chairman and Executive Director

Singapore, 4 June 2020

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Patrick Ng Bee Soon (Chairman), Mr. Kor Tor Khoon (Chief Commercial Officer) and Ms. Jane Kimberly Ng Bee Kiok; one non-executive Director, namely Mr. Lee Cheong Seng; and three independent non-executive Directors, namely Mr. Tan Chian Khong, Mr. Soh Ee Beng and Mr. Ting Yian Ann.