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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

JIANGSU YUEDA GROUP CO., LTD.

(江蘇悦達集團有限公司)

(incorporated in the People’s Republic of China with limited liability)

(the “Issuer”)

U.S.\$100,000,000 5.70 PER CENT. BONDS DUE 2023 (THE “BONDS”)

(Stock Code: 40243)



Joint Global Coordinators

BOSC International

China International Capital Corporation

Joint Bookrunners and Joint Lead Managers

BOSC International

**China International Capital
Corporation**

**Shanghai Pudong
Development Bank Hong
Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 28 May 2020. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 5 June 2020.

4 June 2020

As at the date of this announcement, the directors of the Issuer are WANG, Lianchun (王連春), QI, Guangya (祁廣亞), YANG, Yuqing (楊玉晴), XU, Zhaojun (徐兆軍), LIU, Xunlong (劉訓龍), XIE, Zisheng (解子勝), ZENG, Wei (曾瑋), TANG, Rujun (唐如軍), MAO, Daoliang (毛道良) and XU, Jinrong (徐錦榮).