WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED
皓天財經集團控股有限公司
(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

FURTHER INFORMATION ON PROFIT WARNING ANNOUNCEMENT

This announcement is made by Wonderful Sky Financial Group Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 29 May 2020. Based on the preliminary assessment of the management accounts of the Group, it is expected that the revenue of the Group for the 12 months ended 31 March 2020 will decline by more than 30% compared with the HK$651,393,000 reported in the previous financial period. It is also expected that the profit attributable to owners of the Company for the 12 months ended 31 March 2020 of the Group will decrease by more than 50% compared with the approximately HK$161,513,000 reported in the previous financial period. This is because the social events in Hong Kong and COVID-19 outbreak in the past 12 months until 31 March 2020 have brought Hong Kong's economic activities to a standstill, leading to a decrease in the Company's roadshow and public relation activities, and hence a decrease in revenue. These factors also seriously affected the normal operations of the Company.

Even though this outbreak has affected the industry and business of the Group, the board of directors of the Company (the "**Board**") consider the impacts to be temporary. The Board is of the view that the fundamentals of the Group have remained intact, and they remain confident for its long-term stable development. Meanwhile, the Group will continue to strengthen cost control, closely monitor the market circumstances, and promptly adjust its responding corporate strategy.

The information in this announcement merely reflects the results of the management's preliminary assessments of the latest unaudited financial statements of the Group, rather than data or information audited or reviewed by the auditors of our Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wonderful Sky Financial Group Holdings Limited
Liu Tianni
Chairman and Chief Executive Officer

Hong Kong, 4 June 2020

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Lin; the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam Yim Kei, Sally and Ms. Lee Wing Sze, Rosa.

The English text of this announcement shall prevail over its Chinese text in case of inconsistency.