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## **Easy One Financial Group Limited** **易易壹金融集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock Code: 221)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the joint announcement issued by Caister Limited, Wang On Group Limited, Wai Yuen Tong Medicine Holdings Limited and Easy One Financial Group Limited (the “**Company**”) dated 4 May 2020 (the “**Joint Announcement**”) in relation to, among other things, the proposed privatisation of the Company by Caister Limited by way of a scheme of arrangement (under Section 99 of the Companies Act 1981 of Bermuda). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as those defined in the Joint Announcement.

The board of directors of the Company (the “**Board**” or the “**Directors**”) is pleased to announce that Altus Capital Limited, a corporation licensed by the Securities and Futures Commission to carry out Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the EOG IFA to advise the EOG IBC in respect of the Proposal and the Option Offer. The EOG IBC, comprising all independent non-executive directors of the Company who are not interested in the Proposal, namely, Mr. Sin Ka Man, Mr. Cheung Sau Wah, Joseph and Mr. Wong Hung Tak, has been established by the Board and has approved such appointment of Altus Capital Limited pursuant to Rule 2.1 of the Takeovers Code. The letter of recommendation from the EOG IBC and the letter of advice from Altus Capital Limited in respect of the Proposal and the Option Offer will be included in the Scheme Document to be despatched by the Company to the Scheme Shareholders and the EOG Optionholders.

**WARNING: EOG Shareholders, EOG Optionholders and potential investors of the Company should be aware that the implementation of the Proposal is subject to the Conditions being fulfilled or waived (as applicable), and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. EOG Shareholders, EOG Optionholders and potential investors of the Company are therefore advised to exercise caution when dealing in the securities of the Company and to refrain from taking any action in respect of securities of the Company which may be prejudicial to their interests. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.**

By Order of the Board  
**EASY ONE FINANCIAL GROUP LIMITED**  
易易壹金融集團有限公司  
**Chan Chun Hong, Thomas**  
*Chairman and Managing Director*

Hong Kong, 4 June 2020

*As at the date of this announcement, the Board comprises Mr. Chan Chun Hong, Thomas, Mr. Cheung Wai Kai and Ms. Stephanie as executive Directors; and Mr. Sin Ka Man, Mr. Cheung Sau Wah, Joseph and Mr. Wong Hung Tak as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*