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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

**ANNOUNCEMENT ON THE RESOLUTIONS PASSED
AT THE 2019 ANNUAL GENERAL MEETING**

References are made to the circular (the “**Circular**”) of China Everbright Bank Company Limited (the “**Company**”) dated 11 May 2020. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

**I. CONVENING AND ATTENDANCE OF THE 2019 ANNUAL GENERAL MEETING
(THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY
LIMITED**

- (i) Date of the meeting: 5 June 2020
- (ii) Venue of the meeting: the conference room on 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing
- (iii) Attendance of holders of ordinary shares and their shareholdings:

1. Number of shareholders and proxies attending the meeting	58
of which: A shares	56
H shares	2
2. Total number of voting shares held by the attending shareholders	36,060,541,741
of which: A shares	25,922,189,954
H shares	10,138,351,787
3. Percentage of voting shares held by the attending shareholders as compared with the total number of voting shares of the Company (%)	68.7007
of which: A shares	49.3856
H shares	19.3151

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of the Company, and Li Xiaopeng, Chairman of the Board, chaired the meeting.

- (v) Attendance of Directors, Supervisors and secretary to the Board of the Company

1. The Company has 17 Directors and 9 of them attended the meeting. Liu Jin, He Haibin, Liu Chong, Yu Chunling, Fok Oi Ling Catherine, Feng Lun, Shao Ruiqing and Hong Yongmiao , who are all Directors, were unable to attend the meeting due to other work engagements;
2. The Company has 9 Supervisors and 6 of them attended the meeting. Yin Lianchen, Wu Junhao and Wang Zhe, who are all Supervisors, were unable to attend the meeting due to other work engagements;
3. Li Jiayan, the secretary to the Board of the Company, attended the General Meeting and some senior management members were also present at the General Meeting.

- (vi) The total number of shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 52,489,332,665 shares. None of the Shareholders of the Company was required to abstain from voting on the resolutions proposed at the meeting. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the Shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.

- (vii) Shareholder representatives and supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H share registrar, were responsible for scrutinizing and counting votes at the meeting.

II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

Ordinary Resolutions:

1. Resolution: The 2019 work report of the Board of Directors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,916,479,379	99.9780	3,982,975	0.0154	1,727,600	0.0066
H shares	10,116,196,862	99.7815	15,788,925	0.1557	6,366,000	0.0628
Total ordinary shares:	36,032,676,241	99.9227	19,771,900	0.0548	8,093,600	0.0225

2. Resolution: The 2019 work report of the Board of Supervisors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,916,479,479	99.9780	3,982,975	0.0154	1,727,500	0.0066
H shares	10,116,196,862	99.7815	15,788,925	0.1557	6,366,000	0.0628
Total ordinary shares:	36,032,676,341	99.9227	19,771,900	0.0548	8,093,500	0.0225

3. Resolution: The resolution in relation to the budget of fixed asset investment of China Everbright Bank Company Limited for the year 2020

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,921,523,654	99.9974	571,200	0.0022	95,100	0.0004
H shares	10,138,351,787	100.0000	0	0.0000	0	0.0000
Total ordinary shares:	36,059,875,441	99.9982	571,200	0.0016	95,100	0.0002

4. Resolution: Audited accounts report of China Everbright Bank Company Limited for the year 2019

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,919,941,154	99.9913	521,200	0.0020	1,727,600	0.0067
H shares	10,130,288,787	99.9205	1,697,000	0.0167	6,366,000	0.0628
Total ordinary shares:	36,050,229,941	99.9714	2,218,200	0.0062	8,093,600	0.0224

5. Resolution: Profit distribution plan of China Everbright Bank Company Limited for the year 2019

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,921,757,954	99.9983	381,900	0.0015	50,100	0.0002
H shares	10,138,351,787	100.0000	0	0.0000	0	0.0000
Total ordinary shares:	36,060,109,741	99.9988	381,900	0.0011	50,100	0.0001

6. Resolution: The resolution in relation to the appointment of accounting firm for the year 2020

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,661,060,764	98.9926	261,034,090	1.0070	95,100	0.0004
H shares	10,136,654,787	99.9833	1,697,000	0.0167	0	0.0000
Total ordinary shares:	35,797,715,551	99.2712	262,731,090	0.7286	95,100	0.0002

7. Resolution: The proposal in relation to the remuneration of the Directors of China Everbright Bank Company Limited for the year 2019

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,921,312,654	99.9966	782,200	0.0030	95,100	0.0004
H shares	10,137,869,787	99.9952	0	0.0000	482,000	0.0048
Total ordinary shares:	36,059,182,441	99.9962	782,200	0.0022	577,100	0.0016

8. Resolution: The proposal in relation to the remuneration of the Supervisors of China Everbright Bank Company Limited for the year 2019

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,921,312,654	99.9966	782,200	0.0030	95,100	0.0004
H shares	10,137,869,787	99.9952	0	0.0000	482,000	0.0048
Total ordinary shares:	36,059,182,441	99.9962	782,200	0.0022	577,100	0.0016

9. Resolution: The resolution in relation to poverty alleviation in designated areas and external donation quota for unexpected emergencies of China Everbright Bank Company Limited for the year 2020

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,896,720,945	99.9017	7,251,866	0.0280	18,217,143	0.0703
H shares	10,138,351,787	100.0000	0	0.0000	0	0.0000
Total ordinary shares:	36,035,072,732	99.9294	7,251,866	0.0201	18,217,143	0.0505

The resolutions numbered 1 to 9 above were passed as ordinary resolutions, the voting of which was passed by more than 1/2 of the total shares carrying valid voting rights held by attending Shareholders or their proxies.

Special Resolution:

1. Resolution: The resolution in relation to the plan and authorization of the issuance of financial bonds of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,897,975,707	99.9066	24,119,247	0.0930	95,000	0.0004
H shares	9,933,269,322	97.9772	128,531,910	1.2678	76,550,555	0.7550
Total ordinary shares:	35,831,245,029	99.3641	152,651,157	0.4233	76,645,555	0.2126

The resolution was passed as a special resolution, the voting of which was passed by more than 2/3 of the total shares carrying valid voting rights held by attending Shareholders or their proxies.

III. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices.

Lawyers: Guo Xin and Sun Fengmin

2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant laws, regulations and rules, including the Company Law and Rules of Procedures of General Meeting and the relevant provisions of the Articles of Association. The voting results of the meeting were lawful and valid.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Beijing, the PRC
5 June 2020

As at the date of this announcement, the Executive Directors of the Company are Mr. Liu Jin and Mr. Lu Hong; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Cai Yunge, Mr. Wang Xiaolin, Mr. Shi Yongyan, Mr. Dou Hongquan, Mr. He Haibin, Mr. Liu Chong and Ms. Yu Chunling; and the Independent Non-executive Directors are Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun, Mr. Wang Ligu, Mr. Shao Ruiqing and Mr. Hong Yongmiao.