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CAISTER LIMITED

(Incorporated in the British Virgin Islands with limited liability)

Easy One Financial Group Limited

易易壹金融集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 221)

**JOINT ANNOUNCEMENT
PROPOSED PRIVATISATION OF
EASY ONE FINANCIAL GROUP LIMITED
BY CAISTER LIMITED BY WAY OF
A SCHEME OF ARRANGEMENT (UNDER SECTION 99 OF
THE COMPANIES ACT 1981 OF BERMUDA)**

EXTENSION OF TIME FOR DESPATCH OF SCHEME DOCUMENT

Reference is made to the joint announcement issued by Caister Limited (“**Caister**”), Wang On Group Limited (“**WOG**”), Wai Yuen Tong Medicine Holdings Limited and Easy One Financial Group Limited (“**EOG**”) dated 4 May 2020 (the “**Joint Announcement**”) in relation to, among other things, the proposed privatisation of EOG by Caister by way of a scheme of arrangement (under Section 99 of the Companies Act 1981 of Bermuda). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Joint Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Scheme Document is required to be despatched to the EOG Shareholders within 35 days of the date of the Joint Announcement (i.e. on or before 8 June 2020) or such later date as the Executive may approve.

As (i) additional time is required for finalising the Scheme Document (including, among other things, valuation in respect of the property interests of WOG and EOG and the letter of advice from the EOG IFA); and (ii) EOG may only despatch the Scheme Document containing the notice convening the Court Meeting with leave of the Bermuda Court, Caister and EOG have made an application to the Executive and the Executive has indicated that it is minded to grant its consent to extend the latest time for the despatch of the Scheme Document to no later than 31 July 2020.

A detailed timetable for the implementation of the Proposal will be set out in the Scheme Document.

WARNING: EOG Shareholders, EOG Optionholders and potential investors of EOG should be aware that the implementation of the Proposal is subject to the Conditions being fulfilled or waived (as applicable), and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. EOG Shareholders, EOG Optionholders and potential investors of EOG are therefore advised to exercise caution when dealing in securities of EOG and to refrain from taking any action in respect of securities of EOG which may be prejudicial to their interests. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the board of
CAISTER LIMITED
Tang Ching Ho
Director

By Order of the EOG Board of
EASY ONE FINANCIAL GROUP LIMITED
Chan Chun Hong, Thomas
Chairman and Managing Director

Hong Kong, 8 June 2020

As at the date of this joint announcement, Mr. Tang Ching Ho is the sole director of Caister.

The sole director of Caister accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the EOG Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of EOG) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the EOG Board comprises Mr. Chan Chun Hong, Thomas, Mr. Cheung Wai Kai and Ms. Stephanie as executive directors; and Mr. Sin Ka Man, Mr. Cheung Sau Wah, Joseph and Mr. Wong Hung Tak as independent non-executive directors.

The directors of EOG jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to Caister) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those opinions expressed by sole director of Caister) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.