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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

UPDATE ON WINDING UP PETITION

Reference is made to the announcements of REXLot Holdings Limited (the “**Company**”) dated 10 March 2020, 29 May 2020 and 3 June 2020. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the announcements.

The Trustee has applied to the Court for leave to be substituted as the petitioner of the Petition. The hearing to consider such application and the Petition has been adjourned to 20 August 2020. The Company will discuss the plan to repay the Bonds with the Trustee.

The Company will keep its shareholders and public informed of any material development in connection with the Petition and will make further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 1 April 2019 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Woo Ming Wah
Company Secretary

Hong Kong, 8 June 2020

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon; one non-executive director namely Mr. Yuen Wai Ho; and three independent non-executive directors namely, Mr. Chow Siu Ngor, Mr. Wong Hoi Kuen and Mr. Hung Hing Man.