

Documents Delivered to the Registrar of Companies

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- a copy of the **GREEN** Application Form;
- a copy of each of the material contracts referred to in the section headed “Statutory and General Information—Further Information About Our Business—Summary of Material Contracts” in Appendix IV to this document; and
- the written consents referred to in the section headed “Statutory and General Information—Other Information—Consents of Experts” in Appendix IV to this document.

Documents Available for Inspection

Copies of the following documents will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- the Memorandum and Articles of Association of our Company;
- our audited consolidated financial statements for the years ended December 31, 2017, 2018 and 2019;
- the Accountants’ Report for the year ended December 31, 2019, the report on review of interim condensed consolidated financial statements for the three-month period ended March 31, 2020 and the report on the unaudited pro forma financial information from Deloitte Touche Tohmatsu, the texts of which are set out in Appendices IB, IC and II to this document;
- the Accountant’s Report for the years ended December 31, 2017 and 2018 from PricewaterhouseCoopers, the texts of which are set out in Appendix IA to this document;
- the legal opinion issued by Shihui Partners, our PRC legal adviser, in respect of certain aspects of us;
- the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our Cayman Islands legal adviser, summarizing certain aspects of the Cayman Companies Law referred to in Appendix III to this document;
- the material contracts referred to in the section headed “Statutory and General Information—Further Information About Our Business—Summary of Material Contracts” in Appendix IV to this document;
- the written consents referred to in the section headed “Statutory and General Information—Other Information—Consents of Experts” in Appendix IV to this document; and
- the Cayman Companies Law.