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Yi Hua Holdings Limited

益華控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2213)

**ANNOUNCEMENT
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE
END OF OFFER PERIOD**

This announcement is made by Yi Hua Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 13 May 2020 in relation to the non-legally binding memorandum of understanding (the “**MOU**”) dated 13 May 2020 and entered into between the Company and Mr. Koo Yuen Kim (“**Mr. Koo**”) in relation to the possible subscription of new shares of the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

END OF OFFER PERIOD

The Board has been informed by Mr. Koo that Mr. Koo has decided not to proceed further with the Possible Subscription. As at the date of this announcement, no formal agreement has been entered into between the Company and the Possible Subscriber in relation to the Possible Subscription.

For the purpose of the Takeovers Code, given that Mr. Koo has decided not to proceed further with the Possible Subscription, the offer period in respect of the Company ends on the date of this announcement.

By order of the Board
Yi Hua Holdings Limited
Chen Jianren
Chairman and Executive Director

Hong Kong, 9 June 2020

As at the date of this announcement, the executive Directors are Mr. Chen Jianren, Mr. Fan Xinpei, Mr. Leung Wai Kwan, Mr. Wei Chaoling, Mr. Tse Wing York and Mr. Deng Zhipeng; the non-executive Director is Mr. Chen Daren; and the independent non-executive Directors are Mr. Zeng Zhiyi, Mr. Tong I Tony, Mr. Chong Ning and Mr. Huang Jianhang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.