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WHEELOCK AND COMPANY LIMITED
(Incorporated in Hong Kong with limited liability)
Stock Code: 20

**PRECAUTIONARY MEASURES
FOR THE COURT MEETING AND THE ANNUAL GENERAL MEETING
TO BE HELD ON 16 JUNE 2020**

Reference is made to (i) the scheme document dated 21 May 2020 (the “**Scheme Document**”) jointly issued by the Company and the Offeror in relation to, among other things, the proposal for the privatisation of the Company by way of a scheme of arrangement under section 673 of the Companies Ordinance; and (ii) the notice of Court Meeting and the notice of annual general meeting of the Company (the “**Annual General Meeting**”), both dated 21 May 2020, in relation to the Court Meeting and the Annual General Meeting to be held at the Centenary Room, Ground Floor, Marco Polo Hongkong Hotel, 3 Canton Road, Kowloon, Hong Kong (the “**Hotel**”) on Tuesday, 16 June 2020 at 10:00 a.m. and at 10:15 a.m. (or immediately after the Court Meeting convened for the same day and place shall have been concluded or adjourned, in the case of the Annual General Meeting), respectively. Capitalised terms used herein shall have the same meanings as defined in the Scheme Document unless the context requires otherwise.

In view of the recent developments relating to the coronavirus disease 2019 (“**COVID-19**”) and for the health and safety of the Shareholders, the Company wishes to encourage Shareholders, in particular, those Shareholders subject to quarantine or self-quarantine in relation to COVID-19, to exercise their right to vote at the Court Meeting and/or the Annual General Meeting by appointing the respective chairman of the Court Meeting and/or the Annual General Meeting, as their proxy to vote on the respective resolutions proposed thereat, instead of attending the Court Meeting and/or the Annual General Meeting in person. The respective form of proxy for the Court Meeting and/or the Annual General Meeting can be downloaded from the respective websites of the Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.wheellockcompany.com).

In order to be valid, the relevant form of proxy must be completed and lodged with the Company's share registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority (in the case of a corporation, either under its common seal or under the hand of an agent or officer or other person duly authorised), no later than 10:00 a.m. for the Court Meeting, or no later than 10:15 a.m. for the Annual General Meeting, on Saturday, 13 June 2020, or in the case of any adjournment thereof, not less than 48 hours (exclusive of any part of a day that is a public holiday) before the time appointed for the holding of such adjourned meeting. The form of proxy for the Court Meeting may alternatively be handed to the chairman of the Court Meeting at the Court Meeting.

Furthermore, in light of the Prevention and Control of Disease (Prohibition on Group Gathering) Regulation that was further extended to 18 June 2020 and to protect the attending Shareholders from the risk of infection, the following precautionary measures will be adopted at the Court Meeting and the Annual General Meeting against the epidemic:-

- (i) The venue for holding of the Court Meeting and/or the Annual General Meeting has limited capacity and may not be able to accommodate all attending Shareholders or their proxies, and if overflowed, attendees will be diverted to another venue with live broadcast within the Hotel for attending the Court Meeting and/or the Annual General Meeting, with not more than 50 persons in each room.
- (ii) As a hygiene measure implemented by the Hotel of which the Company is supportive, compulsory body temperature screening will be conducted by the Hotel in respect of all persons visiting the Hotel and anyone with a body temperature of more than 37.3 degrees Celsius will not be given access to the Hotel. In such case, denied entry to the Hotel also means such person will not be allowed to attend the Court Meeting and/or the Annual General Meeting.
- (iii) All persons who attend the Court Meeting and/or the Annual General Meeting are required to wear facial surgical masks before they are permitted to attend, and during their attendance of, the Court Meeting and/or the Annual General Meeting.
- (iv) All persons who attend the Court Meeting and/or the Annual General Meeting are required to complete a health declaration form and sign and return to the Company prior to being admitted to the venue for the Court Meeting and/or the Annual General Meeting. The health declaration form is available on the Company's website at www.wheelockcompany.com and Shareholders are strongly advised to download and complete a printed copy in advance, and then bring the completed form to the meeting venue to ensure smooth registration and verification processing. The Company will refuse entry if the required health declaration form cannot be provided or, if provided, any of the answers given in the health declaration form is "YES".
- (v) No refreshment or souvenirs will be served or distributed at the Court Meeting and/or the Annual General Meeting.

By Order of the Board
Wilson W. S. Chan
Company Secretary

Hong Kong, 10 June 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Douglas C. K. Woo, Mr. Stephen T. H. Ng, Mr. Stewart C. K. Leung, Mr. Paul Y. C. Tsui, Mr. Ricky K. Y. Wong, Mr. Horace W. C. Lee and Mrs. Mignonne Cheng, together with seven Independent Non-executive Directors, namely, Mr. Tak Hay Chau, Mr. Winston K. W. Leong, Mr. Alan H. Smith, Mr. Richard Y. S. Tang, Mr. Kenneth W. S. Ting, Ms. Nancy S. L. Tse and Dr. Glenn S. Yee.