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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HENDERSON LAND MTN LIMITED

(Incorporated in the British Virgin Islands with limited liability)
(the “Issuer”)

**Issue of US\$200,000,000 2.375 per cent. Notes due 2025
(the “New Notes”)
to be consolidated and form a single series with the US\$300,000,000
2.375 per cent. Notes due 2025 issued on 27 May 2020
(the “Original Notes”)
(Stock Code: 40227)**

Under the Issuer’s U.S.\$5,000,000,000

Medium Term Note Programme

unconditionally and irrevocably guaranteed by



**恒基兆業地產有限公司
HENDERSON LAND DEVELOPMENT COMPANY LIMITED**

(Incorporated in Hong Kong with limited liability)

(Stock code: 12)
(the “Guarantor”)

Joint Bookrunners and Joint Lead Managers

**Mizuho
Securities**

**Bank of China
(Hong Kong)**

**BOC
International**

DBS Bank Ltd.

**Daiwa Capital
Markets
Singapore
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the New Notes (which are to be consolidated and form a single series with the Original Notes) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 30 January 2020 and the Pricing Supplement dated 4 June 2020. The listing of the New Notes is expected to become effective on 12 June 2020.

11 June 2020

As at the date of this announcement, the Directors of the Issuer are Fung Lee Woon King, Lee King Yue, Lee Ka Shing and Kwok Ping Ho.

As at the date of this announcement, the Directors of the Guarantor are Dr Lee Ka Kit (*Chairman and Managing Director*), Lee Ka Shing (*Chairman and Managing Director*), Dr Lam Ko Yin, Colin (*Vice Chairman*), Dr Lee Shau Kee, Yip Ying Chee, John, Fung Lee Woon King, Kwok Ping Ho, Suen Kwok Lam, Wong Ho Ming, Augustine and Fung Hau Chung, Andrew as Executive Directors; Lee Tat Man and Lee Pui Ling, Angelina as Non-executive Directors; and Kwong Che Keung, Gordon, Professor Ko Ping Keung, Wu King Cheong, Woo Ka Biu, Jackson, Professor Poon Chung Kwong and Au Siu Kee, Alexander as Independent Non-executive Directors.