HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED
昊天國際建設投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

POSITIVE PROFIT ALERT

This announcement is made by Hao Tian International Construction Investment Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform shareholders of the Company and potential investors that, based on a preliminary review and assessment of the Group's unaudited consolidated management accounts for the year ended 31 March 2020 (the "**Year**"), the Company is expected to record a net profit of approximately HK$68 million for the Year as compared to the net loss of approximately HK$6.5 million for the last year. The improvement of the Group's results was mainly attributable to, among other things, (i) share of results of joint ventures of approximately HK$57 million; and (ii) gain on disposal of a property holding subsidiary of approximately HK$32 million.

The Group is still in the process of finalizing its consolidated final results for the Year. As such, this announcement is made solely on the basis of assessment by the Board with reference to the unaudited management accounts of the Group available for the time being, which may be subject to further adjustments after further internal review by the Board and review by the external auditors of the Company. Details of the Group's financial performance will be disclosed in the final results announcement of the Group for the Year, which is expected to be published by the end of June 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Hao Tian International Construction Investment Group Limited
Zhang Sheng
Vice Chairman

Hong Kong, 11 June 2020

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Zhang Sheng (Vice Chairman), Mr. Fok Chi Tak, Mr. Zheng Li, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P., (Australia); and three independent non-executive Directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.