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交通銀行股份有限公司
Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03328, 4605 (Preference Share))

**INDICATIVE ANNOUNCEMENT ON THE CONVENING OF
THE 2019 ANNUAL GENERAL MEETING**

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of the 2019 annual general meeting (the “**AGM**”) of Bank of Communications Co., Ltd. (the “**Bank**”) dated 12 May 2020, the proxy form (the “**First Proxy Form**”) and reply slip (the “**Reply Slip**”) of the AGM and the supplemental notice (the “**Supplemental Notice**”) dated 9 June 2020 and the second proxy form (the “**Second Proxy Form**”, together with the First Proxy Form, the “**Proxy Forms**”) of the AGM. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

In order to implement the requirements of the Central Government and Shanghai Municipality for regular prevention and control of COVID-19 pandemic, reduce personnel gathering, and protect the health of shareholders of the Bank (the “**Shareholders**”) and the attendees of the AGM, the board of directors of the Bank (the “**Board**”) hereby provides reminders for relevant matters of the AGM.

The information set forth in the Notice, Proxy Forms, Reply Slip, Supplemental Notice and Circular, including the date, time, venue, way of voting of the AGM, and eligibility for attending the AGM, appointment of proxy, registration procedures, closure of register of members as well as the resolutions to be considered at the AGM, remains unchanged. For the avoidance of doubt, any Proxy Forms or Reply Slip duly completed and returned in accordance with the instructions printed thereon by the Shareholders remains valid for the AGM, and the relevant Shareholders are not required to submit the Proxy Forms or Reply Slip again.

In order to protect the legitimate rights and interests of all Shareholders amid the regular prevention and control of COVID-19 pandemic, the Board recommends the H Shareholders intending to attend the AGM to vote by filling in and submitting the Proxy Form(s), i.e. to indicate your voting intention in the Proxy Form(s) and designate the chairman of the AGM as your proxy to vote on your behalf on site.

Shareholders (or proxy thereof) intending to attend the AGM at the head office of the Bank on site, apart from bringing relevant certificates and materials for the AGM, shall cooperate with the following matters:

Please contact the Board Office of the Bank in advance (no later than 12:00 noon, 29 June 2020) to honestly communicate and register information including, among others, fever and respiratory symptom as well as recent personal travel itinerary.

Contact persons of the Board Office: Mr. Pan and Mr. Yang

Tel: 86-21-5876 6688

Email: investor@bankcomm.com

On the way to, from and at the venue of the AGM, please adopt proper personal preventive work. Upon arrival at the venue of the AGM, please follow the arrangement and guidance of the staff and cooperate to implement the pandemic prevention and control requirements including, among others, attendee registration and temperature check. Those with normal temperature are allowed to enter the venue of the AGM. Please wear masks during the whole process and keep necessary distance between seats.

By order of the Board of
Bank of Communications Co., Ltd.
Gu Sheng
Company Secretary

Shanghai, the PRC

12 June 2020

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. He Zhaobin, Mr. Song Guobin*, Mr. Li Longcheng*, Mr. Chan Siu Chung*, Mr. Song Hongjun*, Mr. Chen Junkui*, Mr. Liu Haoyang*, Ms. Li Jian#, Mr. Liu Li#, Mr. Yeung Chi Wai, Jason#, Mr. Woo Chin Wan, Raymond#, Mr. Cai Haoyi# and Mr. Shi Lei#.*

* *Non-executive directors*

Independent non-executive directors