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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Champion MTN Limited

(incorporated in the Cayman Islands with limited liability)

as Issuer

US\$300,000,000 2.95 per cent. Notes due 2030

(stock code: 40253)

to be issued under

U.S.\$2,000,000,000 Guaranteed Medium Term Note Programme

Guaranteed by

HSBC Institutional Trust Services (Asia) Limited

(incorporated in Hong Kong with limited liability)

in its capacity as trustee, and with recourse limited to the assets, of

ChampionREIT
冠君產業信託

Champion Real Estate Investment Trust

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code: 2778)

Managed by

Eagle Asset Management
Eagle Asset Management (CP) Limited

(incorporated in Hong Kong with limited liability)

(in its capacity as manager of Champion Real Estate Investment Trust)

Joint Global Coordinators and Joint Bookrunners

Mizuho Securities
UBS
Citigroup
J.P. Morgan
DBS Bank Ltd.
CMB International

SMBC Nikko
BNP PARIBAS
HSBC
Standard Chartered Bank
ICBC International

Joint Lead Manager
Commerzbank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$300,000,000 2.95 per cent. notes due 2030 (the “Notes”) to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 12 May 2020 prepared in respect of the U.S.\$2,000,000,000 Guaranteed Medium Term Note Programme by Champion MTN Limited and the Pricing Supplement dated 8 June 2020 prepared in respect of the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on or about 16 June 2020.

Hong Kong, 15 June 2020

As at the date of this announcement, the board of directors of Champion MTN Limited comprises:

Dr. Lo Ka Shui, Ms. Wong Ka Ki, Ada and Ms. Sung Kar Wai

As at the date of this announcement, the board of directors of Eagle Asset Management (CP) Limited comprises:

Non-executive Directors:

Dr. Lo Ka Shui (*Chairman*) and Mr. Ip Yuk Keung, Albert

Executive Director:

Ms. Wong Ka Ki, Ada (*Chief Executive Officer*)

Independent Non-executive Directors:

Mr. Cha Mou Sing, Payson, Mr. Cheng Wai Chee, Christopher, Mr. Ho Shut Kan and Mr. Shek Lai Him, Abraham