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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD GROUP COMPANY LIMITED
(the "Company")

(Incorporated in the British Virgin Islands with limited liability)

**Notice on Completion of Redemption in respect of the
U.S.\$200,000,000 Senior Perpetual Securities
issued on 15 June 2017
under the U.S.\$1,000,000,000 Medium Term Note Programme
(Stock code: 5222, the "Perpetual Securities")**

Reference is made to the announcement of the Company dated 15 May 2020 in relation to the Perpetual Securities.

Pursuant to Condition 6(c) of the Perpetual Securities, the Company redeemed the total outstanding Perpetual Securities in whole on 15 June 2020 (the "**First Reset Date**") at the Optional Redemption Price of U.S.\$1,000 per Calculation Amount plus accrued distribution of U.S.\$38.125 per Calculation Amount. The Calculation Amount is U.S.\$1,000.

As at the date of this announcement, there are no outstanding Perpetual Securities in issue. Accordingly, the Company has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Perpetual Securities. Such withdrawal of listing is expected to become effective upon the close of business on 23 June 2020.

By Order of the Board
AMTD GROUP COMPANY LIMITED
Calvin Choi
Chairman

16 June 2020

As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Executive Vice Chairman), Mr. GAO, Yu and Dr. Feridun Hamdullahpur.