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SHIMAO GROUP HOLDINGS LIMITED
世茂集團控股有限公司

(formerly known as Shimao Property Holdings Limited 世茂房地產控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 813)

**CHANGE OF COMPANY NAME,
STOCK SHORT NAME,
COMPANY LOGO AND COMPANY WEBSITE**

Reference is made to the announcement of Shimao Group Holdings Limited (formerly known as Shimao Property Holdings Limited) (the “**Company**”) dated 30 March 2020 and the circular of the Company dated 22 April 2020 (the “**Circular**”) in relation to, among other things, the Change of Company Name. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that the English name of the Company has been changed from “Shimao Property Holdings Limited” to “Shimao Group Holdings Limited” and its dual foreign name in Chinese has been changed from “世茂房地產控股有限公司” to “世茂集團控股有限公司”, both with effect from 27 May 2020.

Subsequent to the passing of a special resolution to approve the Change of Company Name at the 2020 AGM held on 27 May 2020, the Certificate of Incorporation on Change of Name has been issued by the Registrar of Companies in the Cayman Islands, certifying the change of the English name of the Company and the dual foreign name in Chinese of the Company to “Shimao Group Holdings Limited” and “世茂集團控股有限公司” respectively with effect from 27 May 2020. The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 16 June 2020 confirming the registration of the new names of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAME

The stock short name of the Company for trading in the Shares on the HKEx will be changed from “SHIMAO PROPERTY” to “SHIMAO GROUP” in English and from “世茂房地產” to “世茂集團” in Chinese, both with effect from 9:00 a.m. on 24 June 2020. The stock code of the Company on the HKEx will remain unchanged as “813”.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any of the rights of the existing shareholders of the Company. All existing share certificates of the Company in issue bearing the former name of the Company continue to be evidence of title and valid for all purposes (including for the purposes of trading, settlement, registration and delivery). There will not be any arrangement for exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company. Any issue of new share certificates will be in the new name of the Company.

CHANGE OF COMPANY LOGO

The logo of the Company has been changed to  to reflect the change of name of the Company.

CHANGE OF COMPANY WEBSITE

The website of the Company will be changed from “www.shimaoproperty.com” to “www.shimaogroup.hk” with effect from 24 June 2020.

On behalf of the Board
Shimao Group Holdings Limited
Hui Wing Mau
Chairman

Hong Kong, 17 June 2020

As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely, Mr. Hui Wing Mau (Chairman), Mr. Hui Sai Tan, Jason (Vice Chairman and President), Ms. Tang Fei and Mr. Lu Yi; and three Independent Non-executive Directors, namely, Ms. Kan Lai Kuen, Alice, Mr. Lyu Hong Bing and Mr. Lam Ching Kam.