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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

INSIDE INFORMATION ANNOUNCEMENT

APPROVAL BY THE CSRC OF THE APPLICATION IN RESPECT OF THE H SHARE FULL CIRCULATION PROGRAMME BY THE COMPANY

This announcement is made by Zhaojin Mining Industry Company Limited* pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 13 January 2020 in relation to the Company receiving the official letter from the CSRC stating its acceptance of the Company's application to convert up to 1,560,340,597 domestic shares into H shares of the Company and the listing thereof on the Stock Exchange. Capitalised terms used in this announcement have the same meanings as those defined in the announcement dated 13 March 2020.

The Company is pleased to announce that on 18 June 2020, it has received the formal approval (the "Approval") from the CSRC approving the Conversion and Listing. The Approval shall be valid for 12 months from 17 June 2020. During such 12-month period, the Company shall complete the Conversion and Listing.

As at the date of this announcement, the details of the implementation plan of the Conversion and Listing have not been finalised. The Company will make further announcements on the progress of the Conversion and Listing in compliance with the Listing Rules.

Completion of the Conversion and Listing is subject to the performance of other relevant procedures required by the CSRC, the Stock Exchange and other domestic and foreign regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 18 June 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Weng Zhanbin, Mr. Dong Xin and Mr. Wang Ligang as executive directors; Mr. Zhang Banglong, Mr. Liu Yongsheng, Mr. Gao Min and Mr. Huang Zhen as non-executive directors; and Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu as independent non-executive directors.

* *For identification purposes only*