Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or with any securities regulatory authority of any state of the United States or other jurisdiction. The securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the company making the offer and will contain detailed information about the company and its management, as well as financial statements. The Company does not intend to register any part of the offering in the United States.



Hilong Holding Limited 海隆控股有限公司* (Incorporated in the Cayman Islands with limited liability) (Stock Code: 1623)

NOTIFICATION TO HOLDERS OF US\$200 MILLION 8.25% SENIOR NOTES DUE 2022 (STOCK CODE: 40001)

Reference is made to the announcement of the Company dated 19 June 2020 (the "Announcement"), which made reference to the US\$200 million 8.25% senior notes due 2022 (Stock Code: 40001, the "2022 Notes") but was not made under the stock code of 40001. Holders of the 2022 Notes are reminded to pay attention to the Announcement.

By Order of the Board Hilong Holding Limited ZHANG Jun Chairman

Hong Kong, 19 June 2020

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Jun and Mr. WANG Tao (汪濤); the non-executive directors are Ms. ZHANG Shuman and Dr. YANG Qingli; and the independent non-executive directors are Mr. WANG Tao (王濤), Mr. WONG Man Chung Francis and Mr. SHI Zheyan.

* For identification purposes only