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聯康集團

Uni-Bio Science

**UNI-BIO SCIENCE GROUP LIMITED**

聯康生物科技集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0690)**

**DISCLOSEABLE AND CONNECTED TRANSACTIONS –  
TRANSACTION ARRANGEMENTS:  
SUPPLEMENTAL WTGL SP AGREEMENT**

Reference is made to the circular (“**Circular**”) of Uni-Bio Science Group Limited (“**Company**”) dated 8 February 2019 and the announcements of the Company dated 25 February 2019, 25 March 2019 and 31 December 2019 (“**Announcement**”) in relation to the Transaction Arrangements. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Announcement.

**SECOND SUPPLEMENTAL WTGL SP AGREEMENT**

As set out in the Announcement, on 31 December 2019, the parties to the WTGL SP Agreement entered into a supplemental agreement to the WTGL SP Agreement (“**First Supplemental Agreement**”) to (1) extend the WTGL Sale Shares Completion Long Stop Date to 30 June 2020 (or such other date as Vendor B and Purchaser B may agree in writing); and (2) extend the third phase payment of the WTGL Consideration, the remaining RMB12,000,000, to at the WTGL Sale Shares Completion; or on 30 June 2020 (or if such day is not a Business Day, the immediately preceding Business Day), whichever date is earlier.

As at the date of this announcement, the WTGL Split-off has been completed and the WTGL Land and Property Rights Completion has taken place. The other remaining conditions precedent to the WTGL Sale Shares Completion have yet been fulfilled, in particular as a result of the COVID-19 pandemic, it is expected that additional time is required for the transfer of the title of the land use rights of the WTGL Land and property rights of the buildings constructed on the WTGL Land to be completed.

In view of the above, on 22 June 2020, the parties to the WTGL SP Agreement entered into a second supplemental agreement to the WTGL SP Agreement to (1) further extend the WTGL Sale Shares Completion Long Stop Date to 31 December 2020 (or such other date as Vendor B and Purchaser B may agree in writing); and (2) further extend the third phase payment of the WTGL Consideration, the remaining RMB12,000,000, to at the WTGL Sale Shares Completion; or on 31 December 2020 (or if such day is not a Business Day, the immediately preceding Business Day), whichever date is earlier.

Save for the extension of the aforementioned dates, all terms and conditions in the WTGL SP Agreement (as varied and supplemented by the First Supplemental Agreement) remain unchanged and in full force and effect.

On behalf of the Board  
**Uni-Bio Science Group Limited**  
**Kingsley Leung**  
*Chairman*

Hong Kong, 22 June 2020

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Kingsley Leung (Chairman), Mr. Chen Dawei (Vice-Chairman) and Mr. Zhao Zhi Gang; one non-executive Director, Mr. Yau Kwok Wing Tony; and three independent non-executive Directors, namely, Mr. Chow Kai Ming, Mr. Ren Qimin and Mr. Ma Qingshan.*

\* *For identification purposes only*