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**Fujian Huadian Furui Energy Development Co., Ltd.\***

*(a company incorporated in the People's Republic of China with limited liability)*



**華電福新能源股份有限公司**  
HUADIAN FUXIN ENERGY CORPORATION LIMITED

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 00816)

## **EXTENSION OF TIME FOR DESPATCH OF THE COMPOSITE DOCUMENT IN RELATION TO THE PROPOSED PRE-CONDITIONAL PRIVATISATION OF HUADIAN FUXIN BY FUJIAN HUADIAN FURUI BY WAY OF MERGER BY ABSORPTION OF HUADIAN FUXIN**



**CICC**  
**中金公司**

**Financial Adviser to the Offeror**

### **INTRODUCTION**

Reference is made to the joint announcement (the “**Joint Announcement**”) issued by Fujian Huadian Furui Energy Development Co., Ltd.\* (the “**Offeror**”) and Huadian Fuxin Energy Corporation Limited (the “**Company**”) dated 1 June 2020, in relation to the Merger. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

### **EXTENSION OF TIME FOR DESPATCH OF THE COMPOSITE DOCUMENT**

As stated in the Joint Announcement, the Merger Agreement is subject to the fulfilment of the Pre-Condition which involves the approvals of the Merger by the competent PRC authorities. Pursuant to Note 2 to Rule 8.2 of the Takeovers Code, the Executive’s consent is required if the Pre-Condition cannot be fulfilled within the time period contemplated by Rule 8.2 of the Takeovers Code, being 21 days from the date of the Joint Announcement, which in this case would be on or before 22 June 2020.

As more time is required for obtaining such approvals, an application was made to the Executive pursuant to Note 2 to Rule 8.2 of the Takeovers Code, and the Executive has granted its consent to extend the latest time for the despatch of the Composite Document to within 7 days of fulfilment of the Pre-Condition or 8 June 2021, whichever is the earlier.

Further announcement(s) will be made by the Offeror and the Company as and when appropriate in compliance with the Takeovers Code when the Composite Document is despatched.

By order of the sole director of  
**Fujian Huadian Furui Energy  
Development Co., Ltd.\***  
**GOU Wei**  
*Sole Director*

By order of the board of  
**Huadian Fuxin Energy Corporation  
Limited**  
**HUANG Shaoxiong**  
*Chairman*

Beijing, China  
22 June 2020

*As at the date of this joint announcement, the Offeror's sole director is Mr. GOU Wei. The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Company) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any of the statements in this joint announcement misleading.*

*As at the date of this joint announcement, the board of directors of Huadian comprises Mr. WEN Shugang, Mr. YE Xiangdong, Mr. ZHENG Baosen, Mr. BOON Swan Foo, Mr. SUN Xiaomin, Ms. CHEN Ke, Mr. YU Wanyuan and Mr. FENG Haipeng. The directors of Huadian jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Company) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any of the statements in this joint announcement misleading.*

*As at the date of this joint announcement, the Board comprises Mr. HUANG Shaoxiong, Mr. WU Jianchun and Mr. DU Jiangwu as executive Directors, Mr. TAO Yunpeng, Mr. SHI Chongguang and Mr. WANG Bangyi as non-executive Directors, and Mr. ZHANG Bai, Mr. TAO Zhigang and Mr. WU Yiqiang as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Offeror and Huadian) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror and the directors of Huadian) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any of the statements in this joint announcement misleading.*

*\* For identification purposes only*