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BLOCKCHAIN GROUP COMPANY LIMITED
區塊鏈集團有限公司
(IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

REQUEST FOR REVIEW
OF THE LISTING COMMITTEE'S DECISION
TO CANCEL THE COMPANY'S LISTING ON
THE STOCK EXCHANGE

This announcement is made by Blockchain Group Company Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). References are made to the announcement of the Company dated 18 May 2020 (the “**Announcement**”). Unless otherwise specified, capitalised terms shall have the same meanings as those defined in the Announcement.

SUBMISSION OF REVIEW REQUEST

As disclosed in the Announcement, on 18 May 2020, the Company has submitted a resumption proposal to the Stock Exchange in support of the resumption of trading in the shares of the Company.

The Listing Committee has considered the Company's resumption and listing status on 11 June 2020. It was stated in a letter dated 12 June 2020 from the Stock Exchange to the Company (the "**Letter**") that the Listing Committee has decided to cancel the Company's listing under Rule 6.01A of the Listing Rules (the "**Decision**"). It was indicated in the Letter that unless the Company applies for a review of the Decision pursuant to Chapter 2B of the Listing Rules, the last day of listing of the shares of the Company would be on 29 June 2020, and the listing of the shares of the Company would be cancelled with effect from 9:00 a.m. on 30 June 2020.

The Company has on 23 June 2020 made a request to the Listing Review Committee that the Decision be referred to the Listing Review Committee for review under Chapter 2B of the Listing Rules (the "**Review Request**"). Accordingly, the cancellation of the Company's listing on the Stock Exchange is pending the outcome of the Review Request.

The Company hereby reminds the shareholders and potential investors of the Company that the outcome of such Review Request is uncertain.

Should there be any material development(s), further announcement(s) in this regard will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules.

Shareholders and potential investors of the Company who have any queries about the implications of the Review Request or the Decision are advised to seek professional advice as they may consider appropriate. Shareholders and potential investors of the Company are advised to exercise caution when dealing with the shares of the Company.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended since 1:00 p.m. on Monday, 19 November 2018. Trading in the shares of the Company will remain suspended until further notice.

For and on behalf of
Blockchain Group Company Limited
(In Liquidation)
Lai Kar Yan (Derek)
Yip Wa Ming (Ben)
Joint and Several Liquidators
acting only as agents of the Company and
without personal liability

Hong Kong, 23 June 2020

As at the date of this announcement, the executive directors of the Company are Mr. Cai Zhenrong, Mr. Cai Zhenyao, Mr. Cai Zhenying and Mr. Cai Yangbo. The independent non-executive directors of the Company are Dr. Li Mow Ming Sonny and Mr. Huang Jianwei.